2017
Annual Report

Celebrating 113 Years ~ Serving Sailors, Marines, and their families
OUR MISSION
To provide, in partnership with the Navy and Marine Corps, financial, educational and other assistance to members of the Naval Service of the United States, their eligible family members and survivors when in need; and to receive and manage funds to administer these programs.

VISION
As a non-profit, volunteer service organization, we use both financial and non-financial resources to identify solutions to meet emerging needs. We help clients improve personal financial skills and encourage individual financial responsibility.

GUIDING PRINCIPLES
We provide effective client service in a consistent, compassionate, and non-judgmental manner.

We are committed to preserving the dignity, self-respect and confidentiality of our clients.

We are responsible stewards of the funds entrusted to us by our donors.

We provide our volunteers and employees with the training and resources to be effective – offering consistent services throughout the Society.

We recognize the vital role our volunteer force plays in the delivery of Society programs and services.

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The Navy-Marine Corps Relief Society is recognized by the Internal Revenue Service as a 501(c)(3) charitable organization (EIN 53-0204618). Charitable contributions from individuals, corporations and foundations are tax-deductible to the fullest extent allowed by law. The Navy-Marine Corps Relief Society does not sell, trade or otherwise transfer to outside parties mailing lists or any personally identifiable information.
Greetings from

The Secretary of the Navy

The Navy-Marine Corps Relief Society has stood the watch for 113 years—providing financial assistance in times of need, funds for military children to pursue undergraduate education, and sound budget counseling and personal financial management skills to support the financial readiness of our Marines and Sailors. Time and time again, the Society has answered the call to help our dedicated men and women, and 2017 was no exception. The Navy-Marine Corps Relief Society team consistently demonstrated what it truly means to take care of our own.

The impact of the Society’s work is demonstrated daily when a deployed Sailor arrives at the bedside of a family member to say their last good bye, or when a young Marine receives an interest-free loan to repair her car so she can report for duty. Generations of Sea Service members have found relief from the financial stresses of military life, and the support they needed to become financially responsible members of our team.

To the Navy-Marine Corps Relief Society I say “Bravo Zulu” for a job well done. And to the donors, corporations, and patriotic citizens who faithfully support the work of the Society, I say “thank you” for your generous gifts. I salute you all!

Sincerely,

Richard V. Spencer

BOARD OF DIRECTORS

Chair
Admiral John M. Richardson, USN, Chief of Naval Operations

Members
Admiral Steve Abbot, USN (Ret.) [Chair, Executive Committee]
Vice Admiral Robert P. Burke, USN [Chair, Nominating Committee]
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Mrs. Megan Moffit [Chair, Relief Committee]
Mrs. D’Arcy Neller
General Robert B. Neller, USMC, Commandant of the USMC
Mrs. Dana Richardson
Lieutenant General Michael A. Rocco, USMC

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A Message From

The Commandant of the Marine Corps

The Navy-Marine Corps Relief Society has consistently kept faith with our most valuable asset—our people—for 113 years, and it is with great pride that I recognize the Society for its superb execution of mission in 2017.

The financial assistance, emergency travel, disaster relief, and visiting nurse services substantially impact the operational success of our Corps. As we meet the demands of today and prepare for the challenges of the future, the Society will continue to play a vital role in the preparedness and retention of high-quality men and women who choose to serve in our Sea Services.

The well-being of our Marines, Sailors, and their families is always a top priority for our Corps, and the Navy-Marine Corps Relief Society. Our partnership is rock solid and poised for another century of service. Thank you to the employees, volunteers, and contributors who unfailingly serve and support the Navy-Marine Corps Relief Society, our military, and our Nation.

Semper Fidelis,

Robert B. Neller
General, U.S. Marine Corps
Commandant of the Marine Corps

Audit Committee
Rear Admiral Bruce B. Engelhardt, USN (Ret.), Chair
Mrs. Elisa Catalano Ewers
Rear Admiral David P. Keller, SC, USN (Ret.)

Education Committee
Mrs. Martha Merz, Chair
Admiral Steve Abbot, USN (Ret.)
Brigadier General Peter B. Collins, USMC (Ret.)

Executive Committee
Admiral Steve Abbot, USN (Ret.), Chair
Vice Admiral Robert P. Burke, USN
Rear Admiral Bruce B. Engelhardt, USN (Ret.)
Vice Admiral William B. French, USN (Ret.)
Mrs. Martha Merz
Mrs. Megan Moffit
A Message From

The Chief of Naval Operations

Looking back, 2017 was a year of triumph and tragedy for our Navy. We consistently forward-deployed more than 60,000 Sailors and 95 ships and submarines around the globe. We executed our mission to protect America from attack, to advance our nation’s interests, and to enhance our economic prosperity and strategic influence around the world. The successes we achieved were made possible in large part because of the support of our families and our confidence that they were well-cared for.

We were also reminded of the unforgiving nature of operating at sea. In our hour of need, Navy-Marine Corps Relief Society answered the call. In the past year alone, Navy-Marine Corps Relief Society provided nearly $45 million in interest-free loans to more than 54,000 active duty and retired Sailors and Marines, including those affected by the series of four devastating hurricanes. Additionally, through its network of more than 4,000 volunteers, Navy-Marine Corps Relief Society was on the pier to distribute uniforms, clothes, and financial assistance to Sailors stationed aboard USS Fitzgerald and USS John S. McCain as they returned to Yokosuka, Japan. The timeliness and compassion with which your team responded was extraordinary—a worthy example of helping one’s shipmate before oneself.

On behalf of my wife, Dana, our Sailors, our families, and the entire Navy team, please accept our sincere thanks for answering the selfless call to serve others. Know that you have our gratitude for the role you play in making our United States Navy a safe and caring place for our shipmates.

Sincerely,

J. M. Richardson
Admiral, U.S. Navy

Finance Committee
Vice Admiral William B. French, USN (Ret.), Chair
Admiral Steve Abbot, USN (Ret.)
Brigadier General Peter B. Collins, USMC (Ret.)
Rear Admiral Bruce B. Engelhardt, USN (Ret.)
Mrs. B.A. Flanagan
Mr. James L. Koltes, Jr., Sr. Vice President, UBS Financial Services, Inc. (Ex-officio)
General Joseph J. Went, USMC (Ret.)
Colonel William E. Zamagni, Jr., USMC (Ret.)

Relief Committee
Mrs. Megan Moffit, Chair
Admiral Steve Abbot, USN (Ret.)
Mrs. Elsa Catalano Ewers
Mrs. Elka Franco-Giordano
Mrs. Andrea Green
Mrs. Martha Merz
Mrs. D’Arcy Neller
Mrs. Dana Richardson
Mrs. Patty Shelanski

Nominating Committee
Vice Admiral Robert P. Burke, USN, Chair
Vice Admiral James W. Crawford, JAGC, USN
Rear Admiral Margaret G. Kibben, CHC, USN
Mrs. Megan Moffit
Evacuation and recovery from floods, wildfires, and Hurricanes Harvey, Irma, Maria, and Nate resulted in more than $1 million in disaster assistance for more than 1,700 Sailors and Marines during 2017. It was all part of the $45 Million in assistance provided to 54,066 active duty and retired Sailors and Marines, their families, widows, and orphans. We never turn away a client in need.

To meet that need and remain aligned with the active duty forces, NMCRS New Orleans and San Antonio were upgraded to Full Service Offices, and our Corpus Christi office became a Local Service Office due to a decrease in the active duty population. To abate the continuing shortfall of contributions versus expenses, a hiring freeze was implemented across the Society, other cost-containment actions initiated, and some expenditures deferred to 2018. None of these measures affected the services or support to active duty or retired Sea Service members, their families, widows, or orphans.

2017 was also a year of introspection and review. To ensure the Society remains aligned with best business practices, two internal reviews were conducted. The Society retained Quatt Associates to review the competitiveness of its current compensation for staff. The review found that the Society’s current salaries for staff are consistent with the median of the marketplace and, overall, the current compensation system is functioning as it was originally designed. The Society also retained Richard Westphal Consulting to perform a systematic review and assessment of the Visiting Nurse program in relation to the Society’s mission. The review found that the program is an essential safety net and provides relief for vulnerable families during the inevitable resource gaps that occur for Sailors and Marines, and also provided recommendations on how to improve the Visiting Nurse Program.

The Society remains steadfast in its mission to provide financial assistance and education, visiting nurses, and other programs and services that benefit the welfare of our Nation’s Sea Service members. We remain grateful for the faithful and patriotic support of individual and corporate donors who keep the Society ready to meet the needs of Sea Service members and their families.

With a grateful heart,

Steve Abbot
Admiral, U.S. Navy (Retired)
President and Chief Executive Officer
Navy-Marine Corps Relief Society
Continuing to serve as Relief Committee members in 2017 were Elisa Catalano Ewers, Patty Shelanski, and Megan Moffit, and we welcomed Martha Merz this year. Previously, Martha volunteered as a Society caseworker, and was employed as a headquarters caseworker. She brings her rich experience to the committee. Beth Mulloy, Mary Regner, and Dana Richardson continue to serve as alternate committee members.

The committee members continue to evaluate every option available to best meet the needs of each Sea Service surviving spouse and 20/20/20 spouse, while carefully honoring our donors’ dollars. With the expert help of headquarters and field caseworkers, we research programs and services offered by local non-profits and agencies to determine if additional assistance may be available for our clients. Often, we’ve found that local Meals-on-Wheels programs, initiating a level payment plan for utilities, and identifying sources of senior public transportation can make life a bit easier for those who are living on very limited incomes.

The Society’s visiting nurses continue to be a valuable source of support for the committee and the surviving spouses who are supported by a monthly stipend from the Society. Often, a visiting nurse can arrange to visit them and provide the committee with better information of what is needed to ensure basic needs, safety, and wellness concerns are met.

Committee members enjoy visiting Society offices around the world. This year, committee members visited NMCRS offices in Camp Lejeune, Camp Pendleton, San Diego, Hawaii, and Guam. Our visits are much appreciated, and each member feels privileged to witness first-hand the work of the Society’s many dedicated volunteers who provide financial assistance, education and support to our Nation’s Sailors, Marines and their families.

Megan Moffit  
Chair, Relief Committee

Financial Assistance to Surviving Spouses

Providing need-based assistance to surviving spouses of active duty and retired Sailors and Marines has been our mission since 1904 – and that mission continues today.

Each year, the Society provides financial assistance to meet urgent, short-term needs such as critical home, heating, and cooling repairs; payment of overdue utility bills, purchasing eye glasses and dentures; and other medical and dental expenses. The Society also provides a monthly supplemental income to surviving spouses whose limited income does not meet the expenses of their basic needs for shelter and food. Members of the Relief Committee review all surviving spouse cases to ensure that all other financial resources have been exhausted and the Society’s supplemental income is adequate and appropriate.

These charts reflect the number of surviving spouses assisted and the amount of interest-free loans and grants, including supplemental income, provided since 2013. In 2017, the Society provided over $1.3 Million dollars in interest-free loans and grants to surviving Navy and Marine Corps spouses, including over $197,000 in monthly supplemental income to 38 widows.
The Society’s investments consist of a Reserve Fund, temporarily restricted reserve funds and permanently restricted reserve funds. The market value of these funds was $94.8 Million at the end of 2017, as compared to $96.1 Million at year-end 2016. The total return on the Society’s investments for the year was 12.97% after fees and investment expenses.

In order to fill the gap between the inflow of funds from contributions, loan repayments and other sources and the outflow of funds used to provide assistance to Sailors, Marines, and their families and to defray administrative and overhead costs, the Society withdrew funds from its reserve funds. During 2017, $9.9 Million was withdrawn from the Society’s Reserve Fund along with $101 Thousand in interest generated by the permanently restricted funds to meet 2017 operating expenses. Additionally, $4.2 Million was withdrawn from the Reserve Fund for 2016 operating costs. Finally, $1.4 Million was re-distributed from the Reserve Fund to establish the Irma L. Ilgenfritz Restricted Fund.

The accompanying charts display the market value of the Society’s investments at year-end for the past ten years (2008-2017), and the annual withdrawals from investments during that same period. A total of $89.5 Million has been withdrawn from the Society’s investments over the ten year period between 2008 and 2017.

William B. French
Vice Admiral, U. S. Navy (Retired)
Chair, Finance Committee
### Statement of Financial Position
*For the Year Ending December 31, 2017*

#### ASSETS
- Cash: $521,243
- Receivables, Prepaid Expenses and Inventory: $5,459,418
- Investments: $96,176,177
- Outstanding Loans: $21,892,516
- Property and Equipment: $2,666,192

**Total Assets:** $126,715,546

#### LIABILITIES AND NET ASSETS
- Accounts Payable: $2,307,369
- Long Term Liabilities: $24,760,302

**Net Assets**

(See Summary of Operations)

**Total Liabilities and Net Assets:** $126,715,546

### Summary of Operations
*For the Year Ending December 31, 2017*

#### BEGINNING NET ASSETS
$95,577,303

#### REVENUES
- Contributions: $18,462,426
- Investment Returns: $12,869,615
- Miscellaneous: $1,099,486

**Total Revenues:** $32,431,527

#### EXPENSES
- Assistance (Financial & Programs): $24,121,639
- Administrative (includes depreciation): 2,135,141
- Fundraising: $1,766,375

**Total Expenses:** $28,023,155

#### Pension Related Gain/(Loss)
$(337,800)

#### CHANGE IN NET ASSETS
$4,070,572

#### ENDING NET ASSETS
$99,647,875

**Independent Audit:** The Society’s Financial Statements for the year ended December 31, 2017, were audited by independent auditors from the firm Johnson Lambert LLP, Certified Public Accountants, of Vienna, Virginia. Copies of the report have been provided to all members of the Society’s Board of Directors. Copies of the audit report are available on our website at www.nmcrs.org/financials.
Sources of Funds

The Society had inflows of $60.4 Million in 2017. $40.8 Million came from the repayment of the Society’s interest-free loans by clients. Contributions accounted for $18.5 Million, predominantly from the Active Duty and Retiree Fund Drives, but also in the form of bequests, memorials, and general contributions. Miscellaneous receipts, principally from thrift shop operations, added an additional $1.1 Million. $9.9 Million was withdrawn from the Society’s investment portfolio to close the difference between operating inflows and outflows of funds during 2017.

Uses of Funds

The Society used its inflows to conduct operations as shown on the accompanying chart. The largest use was for financial assistance and programs. The Society’s single largest program is providing financial assistance in the form of interest-free loans and grants ($44.8 Million in 2017) to Sailors, Marines, and their family members, based on financial need. Interest-free loans act as a “revolving” fund for the Society, but loan repayment receipts did not keep pace with new loans issued in 2017. Grants, non-financial assistance and administrative costs are funded principally by withdrawals from the Society’s investment portfolio, miscellaneous receipts (including thrift shop income) and contributions received.

NOTE: THE DIFFERENCE BETWEEN INFLows AND OUTFLOWS DURING 2017 WAS COVERED BY FUNDS FROM THE SOCIETY’S INVESTMENT RESERVE AND OTHER ASSETS
The accompanying charts provide a picture of financial assistance provided by the Society to its clients over the 10-year period from 2008 through 2017, along with the amount and sources of contributions received by the Society over that same period.

As shown in the “Financial Assistance” chart, the Society has provided an average of $45.8 Million annually in financial assistance to clients in the form of interest-free loans and grants, while charitable contributions to the Society have averaged $18.4 Million per year.

Total financial assistance provided by the Society increased during the period 2008-2013 for a number of reasons, including an increase in combat casualty assistance, visiting nurses, financial assistance to Navy and Marine Corps families who were victims of natural disasters, the introduction of the Quick Assist Loan Program, and the impact of the 2007-2009 recession. The amount of financial assistance provided by the Society increased by 16% in 2013 due to an increase in the amount available for a Quick Assist Loan from $300 per loan to $500 per loan.

Contributions from active duty and retired Sailors and Marines made up about 69% of total contributions received by the Society over the past 10 years. In general, contributions to the Society from other sources have reflected the prevailing economic environment in the United States over the recent decade. In 2011 and 2012 total contributions were augmented by substantial bequests.
### 2017 Financial Assistance & Active Duty

<table>
<thead>
<tr>
<th>NMCRS Offices</th>
<th>Total Clients</th>
<th>Loans</th>
<th>Grants</th>
<th>Total Assist</th>
<th>Active Duty Fund Drive Donations</th>
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<td>Bangor</td>
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<td>$12,571</td>
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</tbody>
</table>

### Programs

- **26,208 Home visits and other contacts**
  - with mothers and newborns, elderly retirees, widows and widowers

- **27,325 Home visits and other contacts**
  - to provide Combat Casualty Assistance (CCA)

- **7,096 Moms and dads**
  - attended a Budget-for-Baby workshop

- **4,796 Gift bags with**
  - hand-made baby blankets and other items provided to parents-to-be
<table>
<thead>
<tr>
<th>NMCRS Offices</th>
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<th>Total Assist</th>
<th>Active Duty Fund Drive Donations</th>
</tr>
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<tbody>
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</table>

*New Orleans is included with Gulfport for Active Duty Fund Drive donations.
**San Onofre is included with Camp Pendleton for Active Duty Fund Drive donations.

**Financial Assistance**

- Basic Living Expenses (Food, Lodging): $18,869,356
- Transportation (Car Repairs, Insurance, Car Payment, Rental): $11,388,051
- Family Emergency: $4,087,178
- Transportation Due to Family Member Illness: $2,716,787
- Household Set-Up: $2,205,215
- Other (Pay Entitlement Shortfalls, Predatory Loan Avoidance): $1,789,391
- Personal Transportation Expenses (PCS, Gas, Parents to Bedside): $1,773,226
- Funeral Expenses: $1,074,754
- Medical/Dental (Non-Military Medical Facilities): $663,170
- Education: $262,000

54,066 Clients received financial assistance

$44.8 million
Volunteer Recognition

Meritorious Service Award

The Society’s highest volunteer service award, it recognizes outstanding service and unusual achievement of significant benefit to the Society

Chantelle Dousay - Rota
Heather Gage - Fort Worth
Chizuko Ikeda - Sasebo
Audrey McClune - Norfolk
Mimi Purvis - Millington
Megan Stiles - Ventura

Superior Performance Award

Recognizes those volunteers who have made a significant, “above and beyond” contribution to the Society

Luanne Ailes - North Island
Antonina Boynton - Oceana
Seneca Clarke - Guam
Anastasia D’Ambrogi - Yuma
Bonnie Dibble - Guam
Jessie Hodges - Bahrain
Nammie Limbach - Guam
Irma Morales - Camp Lejeune
Hope Palmer - Cherry Point
Jennifer Roberts - Groton
Susan Tyler - Little Creek

Presidential Certificate of Commendation

Acknowledges exceptional volunteer service to the Society

Sarah Aaron - Patuxent River
Vanessa Alanis - Camp Lejeune
Eunice Atwood - New River
Heike Awkward - Jacksonville
AECS(NAC) Michael Barbour, USN (Ret.) - Patuxent River
Emily Barcomb - Jacksonville
Allison Barnes - Millington
Theresa Basil-Flippen - Oceana
Yvonne Beaman - San Diego
Jessica Beans - Patuxent River
Janet Blosser - New River
Beth Bogard - Guam
William Broadwell - MCRD San Diego
Laurie Caldwell - Rota
AE1(AW/SW) Ryan Callicoat, USN - North Island
Kimberly Carroll - Sasebo
Connie Churchward - San Diego
Abigail Collins - Yuma
John Cotton - Bethesda
Kathryn Cranford - Newport
John Darracott - Everett
Laura Duhan - Sasebo
Christine Fallon - Lemoore
Desirae Fetty - Kings Bay
Kelsey Forbes - Okinawa
Julie Foster - Mayport
Sgt Riley France, USMC - North Island
Richard Gans - North Island
Jerry Goodson - Kings Bay
Cindy Graf - Guam
Annamaria Haley - Jacksonville
Elizabeth Hamilton - Sigonella
Julia Harris - Ventura
Michelle Hartley - Norfolk
Pam Hartley - North Island
Amy Hathaway - Lemoore
ASC(AW/SW) Hasmany M. Ibañez, USN - Patuxent River
Chizuko Ikeda - Sasebo
Ashley Johns - Yuma
Sarah Koepppe - Camp Lejeune
Nicole Librandi - Pensacola
Yi Lorio - Pensacola
Barbette Lowndes - San Diego
Kady Luke - New River
Anastasia Lyons - Great Lakes
Angie Martin - MCRD San Diego
Sonia Martinez - Yuma
Beatriz McCarthy - Pensacola
Deborah McCratic Fox - Fort Worth
William McGarrett - Oceana
Laura McKinney - Kings Bay
Meghan Moir - Pensacola
Pam Moore - Guam
Yao Qiong “Kitty” Murphy - Lemoore
Catina Nesheim - Kings Bay
Becki Pembleton - Portsmouth
TonI Piunno - Lemoore
Elizabeth Plot - Cherry Point
Maria Rajaballey - Guam
Geraldine “Jerry” Ray - San Diego
Sunie Reynolds - Yuma
Laurie Riley - Oceana
Aleena Santos - Camp Lejeune
Janine Schofield - Jacksonville
Carey Schott - Quantico
Jean Stallings - Lemoore
Sarah Sutton - Rota
Suzanne Tofalo - Norfolk
Annamarie Trost - Patuxent River
Stephanie Walker - Little Creek
Donovan Walmer - Lemoore
Jack Walsh - Great Lakes
Rebecca White - Kaneohe Bay
MRS. GRACE GLENWOOD HIGGINSON
LIFETIME ACHIEVEMENT AWARD

Admiral Steve Abbot, President and CEO of the Navy-Marine Corps Relief Society, awarded the Mrs. Grace Glenwood Higginson Lifetime Achievement Award to three steadfast NMCRS volunteers as part of our celebration of National Volunteer Week for 2017.

Mrs. Loretta Barrett
With 27 years of sustained loyalty in South Carolina at NMCRS Beaufort and NMCRS Parris Island, Mrs. Barrett has devoted her volunteer career to assisting Marines and Sailors. Serving as Client Services Assistant, Caseworker, Recognition Coordinator, Budget for Baby Program Instructor, Layette Items Contributor, and Layette Coordinator, Mrs. Barrett has accrued 60,700 volunteer hours and crocheted more than 1,600 handcrafted baby blankets. She has educated 1,250 families on the costs associated with rearing a child, and provided in excess of $275,000 in assistance to 665 clients since 2002. Specifically, Mrs. Barrett skillfully managed the layette program for 23 years, and successfully guided her team to the completion of 3,500 blankets. Furthermore, as office staffing decreased, she shouldered increased responsibility as a caseworker and offered invaluable continuity during four staffing transitions. Mrs. Barrett is both a trusted source of NMCRS Parris Island’s institutional and historical knowledge and an enduring advocate for generations of Marines, Sailors, and their families. Celebrated with every Presidential Society level award, her lifetime of allegiance to NMCRS is well known and respected by all. Mrs. Barrett has committed her adult life not to a traditional monetary career but to the unyielding service to others—and undoubtedly the Navy-Marine Corps Relief Society is the fortunate beneficiary.

LCDR Stefanie Hume, USN (Ret.)
LCDR Hume’s 25 years and more than 11,000 hours of dedicated volunteer service began in 1992 at the District of Columbia Auxiliary, now the Washington Navy Yard office. Throughout her remarkable career, she has performed brilliantly in a variety of roles, including Layette Items Contributor, Layette Coordinator, Budget for Baby Program Instructor, Thrift Shop Contributor, Administrative Clerk, Caseworker, Records Coordinator, and Chair of Volunteers. LCDR Hume began her quarter century journey with the Society while on active duty service, but as military retirement approached, she desired to continue her assistance to shipmates and quickly identified the Navy-Marine Corps Relief Society as the perfect fit. Recognizing the absolute necessity for an efficient, professional Chair of Volunteers, she embraced the role. LCDR Hume’s most favorite responsibility as Records Coordinator demanded her attention to maintain the records of 170 volunteers in one FSO, three LSOs, three ESOs, three thrift shops, myriad layette item contributors, and encompassed a geographical area that spanned three states and the District of Columbia. Put simply, for 25 years, LCDR Hume has been a Godsend to the Society! She is a gracious leader and doer who has invested her adult life in the important business of providing comfort, assistance, and knowledge to the Society’s extended naval family.

Mrs. Viviane Rinehart
With 36 years of incomparable support to the Navy-Marine Corps Relief Society, Mrs. Rinehart has demonstrated an extraordinary allegiance to serve Sailors and Marines. With a compassionate spirit, she has made an enduring difference to many young naval families. Throughout her long career, Mrs. Rinehart has served as one of the most prolific layette contributors in NMCRS history, and her “career highlight” totals are astounding! As a Layette Items Contributor, she handcrafted 4,196 blankets and quilts, averaged over 116 blankets yearly, and amassed more than 126,000 service hours in almost four decades. Even today, Mrs. Rinehart embraces the opportunity to introduce meaningful and relevant assistance to Sailors and Marines, and models boundless energy to the NMCRS San Diego team. Her amazing record of accomplishment and loyalty is well reflected in two simple facts: Mrs. Rinehart is the recipient of every Navy-Marine Corps Relief Society Hourly and Presidential Award, and her hourly totals are unmatched by any other Society volunteer. Truly, her legacy of devotion to service members, their families, and the Society has set a new standard of performance and excellence.

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The Clarence Dillon Society recognizes individuals who have named the Navy-Marine Corps Relief Society as a beneficiary of their estate. Currently 238 members strong, enrollment in this honorary society is simply a matter of advising the Society that you have created an estate gift such as a bequest intention or a charitable trust, or have designated the Society as a beneficiary of a retirement plan or life insurance policy. Donors can also establish a charitable gift annuity with the Society and receive annual payments for life; upon their death, the remainder of the annuity is put to work serving Sailors, Marines and their families in their time of need.

Legacy gifts are vitally important to the long-term viability of the Navy-Marine Corps Relief Society and assure that future demands for financial assistance from active duty and retired Navy and Marine Corps service members can be met. We are deeply grateful for the thoughtful generosity of these members.

Cumulative List of Active Members
Anonymous (26)
CAPT Rudolph Abel, Jr., USN (Ret)
Donald and Solveig Aldrich
Mr. Edward L. Anderson
SCPO Richard M. Anderson, USN (Ret)
Mr. Larry Anides
CDR Peter Angelina, USN (Ret) and Jan Angelina
SCPO Lee S. Armstrong, USN (Ret)
CPO Mitchell O. Barker, USN (Ret)
CDR Russell W. Barnhill, USN (Ret)
Ms. Diane Bartoloma
CAPT Walter E. Beam, MSC, USN, (Ret)
CAPT and Mrs. William W. Bennett, USN (Ret)
LCDR Albert Betancourt, USN (Ret)
Mr. and Mrs. Richard Bisetti
ATCS Curt D. Block, USN (Ret)
Mr. and Mrs. Malcolm Blundell in memory of CAPT Peveril Blundell, USN
Robert E. Brice, USMC (Ret) in memory of HMCS Robert Lee Brice, USN
Mr. Doug Bronson
Chaplain Benedict J. Brown, USN (Ret)
VADM Nancy Brown, USN (Ret) and LiCol Peter M. Hesser, USMC (Ret)
CAPT Robert A. Brown, MC, USN (Ret)
Col Will Brown, USMCR (Ret)
Ms. Mary Ann Carrico-Mitchell in memory of LCDR William Ray Mitchell, USN
SCPO Robert D. Carson, USN (Ret)
Mr. Brian D. Connelly
LCDR* and Mrs. Glenn R. Coulter, USN (Ret)
Mrs. Bessie Creekmore in memory of Bobby Creekmore
CAPT Russell W. Crooks, Jr., USN (Ret)
Mr. Ryan T. Currie
Mrs. Catherine Fay Dahlstrom in memory of Lawrence J. Fay, Jr., USN
CPO Byron Dahmer, USN (Ret)
GySgt Willard L. Dale, USMC (Ret)
CDR and Mrs. James R. Dase, USN (Ret)
VADM and Mrs. George Wilmot Davis, USN (Ret)
CAPT John H. Deasy, USN (Ret)
Capt Joseph Lee DeGuise, USMC (Ret) in memory of Joseph Frank DeGuise, USMM 1917-1921
Ms. Joan M. DiBuono
Mrs. K. L. “Duck” Drake
LCDR Frank W. Duesi, USN (Ret)
PO1 Kerry R. Dunn, USN (Ret)
SCPO David M. Dutcher, USN (Ret) in memory of his father Bernal C. Dutcher, Jr., USN
Ms. Joanne Eck in memory of John Eck
LCDR and Mrs. Bruce Edelson, USN (Ret)
CAPT Roger E. Ekman, USN (Ret)
PO1 Betty J. Ellis, USN (Ret)
PO1 Henry Eymann, USN (Ret)
Mrs. Michael J. Fagan
CAPT Celine A. Finn, USN (Ret)
CDR Robert D. Finney, USN (Ret) and CAPT Margaret Holder, USN (Ret)
CAPT Gregory F. Fischer, USN (Ret)
GySgt Richard J. Fitch, USMC (Ret)
CDR Linda M. Frazier, USN (Ret)
Mrs. Donna G Fredrickson in memory of LCDR Robert A. Fredrickson, USN
Charles and Karen Fredrickson
MSgt Thomas A. Gafford, Jr., USMC (Ret) and Margaret Ann Barham
PO1 Jose C. Garcia, USN (Ret)
PO2 Reynaldo Garcia, Jr., USN (Ret)
Col Wade H. Cooper, USMC (Ret) and Dr. Mary Gendernalik-Cooper
CAPT and Mrs. Bernard E. Goehring, USN (Ret)
PO1 Francis D. Gonterman, USN (Ret)
LCDR W. Duane Goodlett, USN/Ret)
HMC Willard D. Gubbins, USN (Ret)
Dr. and Mrs. Daniel Gubin
CDR and Mrs. Steven A. Guzauskis, USNR (Ret)
LCDR and Mrs. Harold Haas, USN (Ret)
Ms. Ethel Haker
MCPO Robert E. Hamell, USN (Ret)
CPO Lonnie Hamm, USN (Ret)
Mrs. Paula B. Hargrave in loving memory of CDR Paul E. Hargrave, USN
Mr. Eric Harris
Mr. and Mrs. Thomas Harris
Mr. Robert F. Hellmers in memory of my father, Frederick Matthew Helmers, USN
MCPO and Mrs. Robert Henshaw, USN (Ret)
MCPO Joseph H. Hill, USN (Ret) in memory of Nancy P. Hill
LT John G Hines, Jr., USN (Ret)
Mrs. Eileen A. Hintzen in memory of AOC Richard F. Hintzen, USN

In 1942, Clarence Dillon was appointed to lead a fundraising campaign to meet the Society’s expanding needs created by America’s entry into World War II.
CPO Bert L. Horwitz, USN (Ret)
LT Raymond E. Hughes, USN (Ret)
Mr. Christopher William Ince, Jr.
CAPT John H. Irons, USN (Ret)
SN Henri James, USN (Ret)
MM2 (DV/SW) Robert T. Kelly, Jr., USN (Ret) in memory of his brother, Stephen E. Kelly
Mr. Eugene Kendall
Mrs. Timothy Ketchum
PO1 Richard Kiroy, USN (Ret)
Mrs. Lillian Jean Klepac in memory of Frank Klepac, Jr.
CPO James D. Klock, USN (Ret)
CDR Ronald D. Koblitz, USN (Ret)
CAPT Dana Koch, USN (Ret) and LCDR Raymond Koch, USN (Ret)
John J. and Beatrice F. Kovel
CAPT James Kovalick, USN (Ret)
Maj and Mrs. Richard S. Krolak, USMC (Ret)
GySgt Paul T. Kuras, USMC (Ret)
CDR and Mrs. Robert R. Kurz, USN (Ret)
CDR Ronald R. Lepak, USN (Ret)
PO1 Edward F. Lewis, USN (Ret)
CDR Dorothy K. Lins-Hanson, USN (Ret)
CDR Jonathan Lipps, USN
PNCM Jose P. Loares, USN (Ret)
Mrs. Patricia L. Lofland in honor of MMCM Trusten “P.” Lofland, USN (Ret)
CAPT Diann K. Lynn, USN (Ret)
CDR Doris C. MacClelland, NC, USN (Ret)
CWO4 Dan MacPherson, USN (Ret)
Col James G. Magee, USMC (Ret)
CAPT Charles A. Martin, USN (Ret)
LtCol Frank W. Martino, USMC (Ret)
CDR and Mrs. Lawrence J. Mason, USN (Ret)
Ms. Gwendolyn Mason-Smith
MS2 James E. Mattews, USN (Ret)
CDR Florence Coyne McDonald, NC, USN (Ret)
CAPT Gary A. McDowell, USN (Ret)
AVCM and Mrs. Tom Meadows, USN (Ret)
CPO James W. Mendoza, USN (Ret)
CAPT Lee C. Miles, USN (Ret)
CDR Alan S. Miller, USN (Ret)
Mr. David M. Minter
CPO David J. Mitchell, USN (Ret)
Mr. Thomas Modesto
CAPT Edward L. Morgan, USN (Ret)
Cpl Russell A. Morgan, USMC (Ret)
CAPT Dale H. Moses, USN (Ret)
DKC James A. Mosher, USN (Ret)
SCPO Thomas L. Murray, USN (Ret) in memory of Frank and Phyllis Murray
SgtMaj Emery R. Naboni, USMC (RET)
Ms. Elizabeth Nicholson
CPO Gary W. Nickelson, USN (Ret)
CDR Arthur E. Norton, USN (Ret)
CDR Terry L. Norton, JAGC, USN (Ret)
MCPO John D. O’Connell, USN (Ret)
Mr. and Mrs. Norman W. Pashley
LT Peter Pehl, II, USN (Ret) in memory of CWO Thomas Leroy Pehl, USN
CPO William R. Pehl, USN (Ret)
UT1 Alexander Pemberton, III, USN (Ret)
FCCM Gaines M. Perryman, USN (Ret)
PO2 Paul S. Philbrick, USN (Ret)
LCDR Louis Piha, USN (Ret)
LtCol Sanford P. Pike, USMC (Ret)
MSgt Jeffrey C. Polite, USMC (Ret)
SCPO and Mrs. Timothy W. Powers, USN (Ret)
CPO Ernest R. Price, USN (Ret)
Col Sara J. Pritchett, USMC (Ret)
CAPT Ronald W. Pyle, USN (Ret)
MCPO Marshall E. Ramsey, USN (Ret)
CPO Starling M. Reeve, USN (Ret)
CDR Joseph Reeves, USN (Ret)
Ms. Helga Risor
CPO and Mrs. Norman Robbins, USN (Ret)
PO1 Irving A. Roberts, USN (Ret)
Mr. and Mrs. Glen C. Rose
Mrs. Arthur J. Ruhle in memory of CDR Arthur J. Ruhle, Jr., USN
PO1 Hubert W. Safford, USN (Ret)
LCDR Gordon J. Sarver, USN (Ret)
Mr. William E. Schlothauer
BT2 Diana D. Simonswwright, USN (Ret)
CAPT and Mrs. Frederick J. Skinner, USN (Ret)
MSgt Ralph F. Smith, USMC (Ret)
PO2 Russell R. Smith, USNR (Ret)
Col and Mrs. Sherman A. Smith, USMC (Ret)
HMCOS Robert D. Smithers, USN (Ret)
Mrs. John Souza, Jr. in memory of John Souza, Jr.
RMC Mark S. Staring, USN (Ret)
CDR Donald W. Stauffer, USN (Ret)
LCDR Richard Clay “Smoyo” Stover, USN (Ret) in memory of Sam and Helen Stover
PO and Mrs. Donald Szymonek, USN (Ret)
MCPO Levi B. Tarr, Jr., USN (Ret)
CPO Robert D. Tate, USN (Ret)
Jani Fine Thalberg in honor of Sgt Jonathan Wesley Rook, USMC
Mrs. Bernice L. Thiess in memory of John Joseph Thiess
Mrs. Elizabeth Gaye Thomas in memory of GySgt Theodore John Thomas, USMC
CDR Jeannie K. Todaro, USN (Ret)
CWO4 Gary Townsend, USN (Ret)
PO1 Ronnie L. Trice, USN (Ret)
CWO4 Gary A. Veblen, USN (Ret)
Mr. and Mrs. Jack Walsh
MCPO George E. Webster, USN (Ret)
Mr. Louis Westlein
LCDR Chester Howard Wheatley, USN (Ret) in honor of a life spent in the Navy and the work the Society does
CPO Sharyn Williams, USN (Ret)
Mrs. Patricia D. Wilson in memory of 1stSgt William M. Wilson, USMC
Mr. Douglas Scott Wolverton
Mrs. Mary Sue Woolcock
SCPO Kenneth E. Wray, USN (Ret)
Cpl and Mrs. James Wright, USMC (Ret)
CDR H. Bradford Wynne, USN (Ret) and Roberta Wynne
CDR Evelyn D. Yellig, NC, USN (Ret)
GySgt Robert E. Young, USMC (Ret)

*Deceased*
Theodore Roosevelt Circle
($100,000 to $999,999)

- Estate of Irma L. Ilgenfritz
- Marine Corps Community Services Semper Fit and Exchange Services Division
- Navy Exchange Service Command
- Navy-Marine Corps Ball Committee
- Estate of CDR David Lloyd Reuscher, USN (Ret) and Mrs. M. Laverne Reuscher
- USAA Federal Savings Bank

Grace M. Higginson Circle
($50,000 to $99,999)

- SCPO James Bowen, USN (Ret)
- CAPT Kenneth B. Brown, USN (Ret)
- Fidelity Charitable Gift Fund
- Estate of RADM Roberta L. Hazard, USN
- Edith Sever

Relief Committee Circle
($25,000 to $49,999)

- Anonymous
- Benevity Community Impact Fund
- CACI, Inc. - Federal gift of Dr. Jack London Chairman of the Board
- CARS Inc.
- Frey Foundation
- Mr. and Mrs. Arthur Goodwin
- Lakeside Foundation
- Lockheed Martin Corporation
- Estate of William T. McClelland Jr., USN
- John Metzko
- Network For Good
- Carolyn Ostrom
- Shirley and Edward Renfo Foundation of the US Family Foundation Inc.
- Schwab Charitable Fund
- Silver Gate Yacht Club
- Estate of Oneida Smith in memory of Melvin E. Smith
- USNA Class of 1963
- WACOM Women’s Auxiliary
- Commissioned Officers Mess

Volunteers Circle
($5,000 to $24,999)

- Amelia Island Concours d’Elegance Foundation Inc.
- America’s Charities (Lockheed Martin’s Charities of Choice Campaign)
- RDML Michael Anderson, USN (Ret)
- Goldie Anna Charitable Trust
- Nanette Armstrong
- Association of Military Banks of America
- CDR Richard Avery, USN (Ret)
- Mr. and Mrs. Robert F. Bartholomew
- Bayshore Ford Truck Sales Inc.
- Estate of Jean C. Beardsley in memory of John Loren Beardsley, USMC
- Estate of Col John W. Beck, USMCR
- Estate of Mozelle Behannon
- BNSF Railway Foundation
- CAPT Roger Burbrink, USN (Ret)
- C.E. and S. Foundation
- Estate of Deborah S. Cahaskie
- California Community Foundation
- Carswell Field Thrift Shop
- Chevron Humankind Employee Program
- Clark Associates
- James T. Claxton
- Valerie Cummings
- AWCM Gordon M. Curran and Mrs. Elizabeth Curran
- Deep Sea Divers Charity Golf Classic
- David A. Dickens
- Estate of MCPO Robert P. Dickey, USN
- Estate of R. Anna Dozorc in memory of Stephen Dozorc, USMC
- Dr. and Mrs. Chris Ebbers
- John and Nancy Edwards Family Foundation
- Elerding Foundation
- ADM James O. Ellis Jr., USN (Ret) and Elisabeth Pate-Cornell, MD
- Estate of Mack Emmert
- Facebook Donors
- ADM William J. Fallon, USN (Ret) and Mrs. Mary Fallon
- LiCoL Jim Farlee, USMCR (Ret)
- Estate of Oneida Smith in memory of Melvin E. Smith
- WACOM Women’s Auxiliary
- Commissioned Officers Mess
- Robert Fogolin
- CDR James H. Foresman, USN (Ret)
- Fort Worth Airpower Foundation
- CAPT Robert G. Fuller Jr., JAGC USN (Ret)
- Barbara Friedman
- Leighton Frye
- CDR Timothy Fridley, USN (Ret)
- General Dynamics Electric Boat
- AVCM Steven D. Gerner, USN (Ret)
- Leslie Goldberg
- Greater Riverside Chamber Foundation - Inland Empire Navy Birthday Ball
- Mr. and Mrs. Simon Hallett
- John L. Hangey
- CDR William H. Harig, USN (Ret)
- Estate of Clifford D. Holman
- Home Depot Foundation
- Dan Houston
- Hull Family Foundation and Bessemer Trust
- Joseph P. Jackson
- Mr. and Mrs. Reuben Jeffery III
- Jersey Mike’s
- RADM Michael R. Johnson, USN (Ret) and Mrs. Jackie Johnson
- Mr. and Mrs. Howard Jones
- Annemarie Jorenby
- Joel Kaplan
- PO2 Ted Kayton, USN (Ret)
- CAPT and Mrs. William H. Kennedy, USN (Ret)
- Timothy and Eileen Graydon Ketchum
- CAPT and Mrs. Robert L. Larson, USN (Ret)
- Lear Family
- Tom Lefevre
- Gary Leyendecker
- John and Anne Lichner Foundation
- CPO and Mrs. Richard J. Lozowski, USN (Ret)
- RADM Steven W. Maas, SC USN (Ret) and Mrs. Barbara Maas
- CAPT Robert M. Malene, USN (Ret)
- Tom Marx
- CDR Lawrence J. Mason, USN (Ret)
- McCauley Mills Organization
- CDR Florence Coyne McDonald, NC USN (Ret)
- Ronald Mezzetta
- Estate of Arnold and Ingrid Mjatveit
- Aubrey Molenaar
Mr. and Mrs. Robert Naeger
National Society of the Daughters of the American Revolution - National Convention
NFL Ventures LP
Northrop Grumman Corp. Charity Trust - Public Affairs Support Services
Paragano Family Foundation
PayPal Giving Fund
LCDR Alfred B. Phillips, USNR (Ret)
Karli Rambhala
Mr. and Mrs. John Rayner
Raytheon Fund in Support of our Troops of the California Community Foundation
William Reising
Religious Offering Fund - USNA Chaplain Center-Mitscher Hall
MCPO Arthur Ritchie, USN (Ret)
Barbara Scrivner
Jacqueline Seike
Alfred and Helen Selgas
Shell Oil Company Foundation Matching Gift Program
SheppardMullin
Dorothy D. Smith Charitable Foundation
Estate of Scott "Doc" Squires, MC, USN
State of Mississippi - Vehicle License Sales
Stateside Associates
CDR Peter D. Stogis, USN (Ret)
Stone Family Foundation
T. Rowe Price Program for Charitable Giving
Mr. and Mrs. Shaun Tucker
Upper Skagit Indian Tribe
UVAS Foundation
Vanguard Charitable
CAPT William E. Vollmer Jr., USN (Ret)
Audra Warner
Harry H. and Martha Washington-Straus Foundation
YourCause Employee Giving Program

President's Circle
($1,000 to $4,999)
1st Class Petty Officers Association - CG-56
ADM C. Steve Abbot, USN (Ret) and Mrs. Marjorie Abbot
Lisa Abshine
CDR Mark Ackerman, USN (Ret)
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