OUR MISSION

To provide, in partnership with the Navy and Marine Corps, financial, educational and other assistance to members of the Naval Service of the United States, their eligible family members and survivors when in need; and to receive and manage funds to administer these programs.

VISION

As a non-profit, volunteer service organization, we use both financial and non-financial resources to identify solutions to meet emerging needs. We help clients improve personal financial skills and encourage individual financial responsibility.

GUIDING PRINCIPLES

We provide effective client service in a consistent, compassionate, and non-judgmental manner.

We are committed to preserving the dignity, self-respect and confidentiality of our clients.

We are responsible stewards of the funds entrusted to us by our donors.

We provide our volunteers and employees with the training and resources to be effective – offering consistent services throughout the Society.

We recognize the vital role our volunteer force plays in the delivery of Society programs and services.
The Navy-Marine Corps Relief Society is recognized by the Internal Revenue Service as a 501(c)(3) charitable organization (EIN 53-0204618). Charitable contributions from individuals, corporations and foundations are tax deductible to the fullest extent allowed by law. The Navy-Marine Corps Relief Society does not sell, trade or otherwise transfer to outside parties mailing lists or any personally identifiable information.
**NMCRS ANNUAL IMPACT**

- **4,208** Volunteers
- **22** Traditional Visiting Nurses
- **139** Administrative Staff

**PROGRAMS**
- **19,787** Home visits and other contacts with mothers and newborns, elderly retirees, widows and widowers

- **4,155** Moms and dads attended a Budget for Baby® workshop

- **3,107** Participants receive a gift that includes a baby blanket, handmade by a Society volunteer

**FINANCIAL ASSISTANCE**

**INTEREST-FREE LOANS AND GRANTS**
- Basic Living Expenses (food, lodging) $17.6M
- Transportation (car repairs, insurance, car payment, rental) $9.6M
- Family Emergency $3.1M
- Transportation Due to Family Member Illness $2.7M
- Household Set-up $2.5M
- Other (pay entitlement shortfalls, predatory loan avoidance) $3.1M
- Personal Transportation Expenses (PCS, gas, parents to bedside) $2.1M
- Funeral Expenses $934,000
- Medical/Dental (non-military medical facilities) $581,000
- Education $274,000
- Over 47,000 clients received financial assistance $42.5M

**INFLOWS**
- Loan Repayments $39 million
- Contributions $23.8 million
- Other Receipts (thrift shops) $1.2 million

**OUTFLOWS**
- Financial Assistance $42.5 million
- Client Services $17.7 million
- Management and General $2.8 million
- Fundraising $1.8 million

**NOTE:** The difference between inflows and outflows during 2019 was covered by funds from the Society’s Investment Reserve and other assets.
BOARD OF DIRECTORS

CHAIR:
General David H. Berger, Commandant of the Marine Corps

MEMBERS:
Mrs. Donna Berger
Sergeant Major of the Marine Corps Troy E. Black, USMC
First Sergeant Stacie Black, USMC (Ret.)
Mrs. Elisa Catalano Ewers [Chair, Audit Committee]
Vice Admiral William D. French, USN (Ret.)
[Chair, Finance Committee]
Mrs. Linda Gilday
Admiral Michael Gilday, USN, Chief of Naval Operations
Mrs. Francine Glavy
Vice Admiral John C. Hannink, JAG, USN
Mrs. Cynthia Hill
Vice Admiral Mary Jackson, USN
Lieutenant General Jack Klimp, USMC (Ret.)
[Chair, Executive Committee]
Mrs. Megan W. Moffit [Chair, Relief Committee]
Vice Admiral John B. Nowell, Jr. USN
[Chair, Nominating Committee]
Brigadier General David Reist, USMC (Ret.)
Lieutenant General Michael Rocco, USMC
Rear Admiral Brent W. Scott, CHC, USN
Master Chief Petty Officer of the Navy, Russell L. Smith, USN
Mrs. Amy B. Smith
Rear Admiral Christopher Weaver, USN (Ret.)

AUDIT COMMITTEE:
Mrs. Elisa Catalano Ewers [Chair, Audit Committee]
Mrs. Francine Glavy
Rear Admiral Dave Keller, USN (Ret.)

EDUCATION COMMITTEE:
Brigadier General Peter B. Collins, USMC (Ret.),
Chief Operations Officer

EXECUTIVE COMMITTEE:
LtGen Jack Klimp, USMC (Ret.), Chair
Mrs. Elisa Catalano Ewers [Chair, Audit Committee]
Vice Admiral William French, USN (Ret.)
Mrs. Megan W. Moffit
Vice Admiral John B. Nowell, Jr., USN

FINANCE COMMITTEE
Vice Admiral William D. French, USN (Ret.), Chair
Brigadier General Peter B. Collins, USMC (Ret.)
Lieutenant General Jack W. Klimp, USMC (Ret.)
Mr. James L. Koltes, Jr., Sr. Vice President,
UBS Financial Services, Inc. (Ex-officio)
Brigadier General David Reist, USMC (Ret.)
Rear Admiral Christopher E. Weaver, USN (Ret.)
General Joseph J. Went, USMC (Ret.)
Colonel William E. Zamagni, Jr., USMC (Ret.)

NOMINATING COMMITTEE
Vice Admiral John Nowell, USN, Chair
Vice Admiral John C. Hannink, JAG, USN
Mrs. Megan W. Moffit
Brigadier General David G. Reist, USMC (Ret.)

RELIEF COMMITTEE
Mrs. Megan Moffit, Chair
Mrs. Donna Berger
First Sergeant Stacie Black, USMC (Ret.)
Mrs. Francine Glavy
Mrs. Cynthia Hill
Mrs. Ann King
Mrs. Linda Gilday
Lieutenant General Jack W. Klimp, USMC (Ret.)
Mrs. Amy B. Smith
Following 16 years of superb leadership, Admiral Steve Abbot relinquished the helm of Navy-Marine Corps Relief Society at the end of September. It is my distinct privilege and honor to be asked to lead this organization and to provide support to our active duty and retired Marines, Sailors, and their families in need.

Navy-Marine Corps Relief Society believes in taking care of people. Our mission has always focused on providing financial assistance and education, and other programs and services that meet the needs of active duty and retired Sea Service members and their families. Equally important, is being a good steward of the donated dollars that are entrusted to us to carry out that mission.

Nearly 100 years ago, the Society launched its first Visiting Nurse Program to provide home visits to Navy and Marine Corps families. Mothers and newborns were the original focus, but as needs grew, so did the services offered. In 2006, the Society recognized the unique needs of combat-served Sailors and Marines, and the Visiting Nursing Program was expanded to include the Combat Casualty Assistance (CCA) Visiting Nurses. The registered nurses made home visits and offered support and resources for any Marine or Sailor who had served in combat since 2001 that had mental, psychological, or physical wounds. Effective 1 July 2019, the CCA Visiting Program transitioned to the Semper Fi Fund.

This transfer not only ensured continuity of care across the spectrum of needs but also expanded that care to service members from all branches.

This change also allowed the Society to refocus resources on core programs: need-based financial assistance, budget counseling, personal financial management education, Budget for Baby® workshops, and our traditional Visiting Nurse Program.

We’ve never turned away a Sailor, Marine, or Sea Service family who needs our help, and we never will. From the unexpected emergencies of a natural disaster, an expensive car repair, an untimely death, or a spouse that lost a job, NMCRS is there to provide relief when life happens. This year the Society assisted over 47,000 clients to meet the financial challenges of extended deployments, family separation, and unforeseen family emergencies by providing $42.5 million in interest-free loans and grants.

Your generous support allows Navy-Marine Corps Relief Society to provide these services and financial assistance. Your donations are transforming lives and helping to keep our country safe and strong by keeping Marines and Sailors focused on their mission, and not worrying about financial issues. Thank you for your patriotism, your faithfulness and generosity, and your continued trust in NMCRS to meet the needs of Sea Service members and their families.

Semper Fidelis,

LIEUTENANT GENERAL
JACK W. KLIMP, USMC (RETIRED)
President and Chief Executive Officer

OFFICERS OF THE SOCIETY

PRESIDENT, CHIEF EXECUTIVE OFFICER
Lieutenant General Jack Klimp, USMC (Ret.)

EXECUTIVE VICE PRESIDENT, CHIEF OPERATIONS OFFICER
Brigadier General Peter B. Collins, USMC (Ret.)

VICE PRESIDENT, CHIEF FINANCIAL OFFICER AND TREASURER
Colonel William E. Zamagni, Jr., USMC (Ret.)

VICE PRESIDENT, CHIEF ADMINISTRATIVE OFFICER AND SECRETARY
Commander Wesley H. Schmidt, USN (Ret.)

VICE PRESIDENT, CHIEF DEVELOPMENT AND COMMUNICATIONS OFFICER
Rear Admiral Dawn E. Cutler, USN (Ret.)

VICE PRESIDENT, CHIEF INFORMATION OFFICER
Mr. Willie Williams
RELIEF COMMITTEE REPORT

2019 Relief Committee Members were Megan Moffit, (Chair), Sarah Bynum, Francine Glavy, Cynthia Hill, Ann King, and alternate member Elisa Catalano Ewers.

These incredible military spouses are dedicated and committed Society volunteers, all while maintaining full personal and professional schedules! Many members of the Relief Committee also take time to stop by our Society offices during their travels. This year, some of the committee members visited our Newport, Patuxent River and Washington Navy Yard offices.

One of the responsibilities of the Relief Committee is to review all requests for supplemental income from NMCRS for the surviving spouses of Sea Service members. The committee members continue to assess a diverse range of options to best meet the needs of every Sea Service widow that looks to the Society for assistance. The Relief Committee delicately balances the financial needs of our surviving spouses, while honoring the donated dollars from our generous supporters.

With the skillful assistance of headquarters and field caseworkers, the Relief Committee also researches the options offered in the local community that could be available to our clients. Many programs and services offered by local nonprofits can assist in making things easier for our widows who live on very limited incomes.

The Society’s own Visiting Nurse program also continues to be a valuable source of support for widows that receive a monthly stipend from the Society. Often, our visiting nurses will arrange visits to the supplemented widows to provide wellness checks and help ensure basic needs, health and safety concerns are met.

“NMCRS has helped me so much. I am so grateful and thankful for their support,” shared Mrs. Cooper, one of the widows assisted by NMCRS.

MEGAN MOFFIT
Chair, Relief Committee

FINANCIAL ASSISTANCE TO SURVIVING SPOUSES

Providing need-based assistance to surviving spouses of active duty and retired Sailors and Marines has been our mission since 1904 – and that mission continues today.

Each year, the Society provides financial assistance to meet urgent, short-term needs such as critical home, heating, and cooling repairs; payment of overdue utility bills, purchasing eye glasses and dentures; and other medical and dental expenses. The Society also provides a monthly supplemental income to surviving spouses whose limited income does not meet the expenses of their basic needs for shelter and food.

The members of the Relief Committee meets monthly to review surviving spouse cases to ensure that all other financial resources have been considered and the Society’s supplemental income is adequate and appropriate.

In 2019, the Society provided $1.47 million dollars in interest-free loans and grants to 281 Navy and 81 Marine Corps widows and widowers, including more than $128,000 in monthly supplemental income to 31 widows.

“NMCRS has helped me so much. I am so grateful and thankful for their support.”
Mrs. Cooper.
FINANCE COMMITTEE REPORT

The Society’s investments consist of a Reserve Fund, temporarily restricted reserve funds and permanently restricted reserve funds. The market value of these funds was $98 million at the end of 2019, as compared to $82.8 million at year-end 2018. The total return on the Society’s investments for the year was 23.28% after fees and investment expenses.

In order to fill the gap between the inflow of funds from contributions, loan repayments and other sources, and the outflow of funds used to provide assistance to Sailors, Marines, and their families, and to defray administrative and overhead costs, the Society withdrew funds from its reserve funds. During 2019, $3 million was withdrawn from the Society’s Reserve Fund to meet 2019 operating expenses.

The accompanying charts display the market value of the Society’s investments at year-end for the past ten years (2010-2019), and the annual withdrawals from investments during that same period. A total of $73.6 million has been withdrawn from the Society’s investments over the ten-year period between 2010 and 2019.

WILLIAM D. FRENCH
Vice Admiral, U. S. Navy (Ret.)
Chair, Finance Committee

** 2015 and 2016 include UBS Line of Credit balance at year-end.
### Statement of Financial Position
For the Year Ending December 31, 2019

#### Assets
<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Cash</td>
<td>$1,056,176</td>
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<tr>
<td>Receivables, Prepaid</td>
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<tr>
<td>Expenses and Inventory</td>
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<tr>
<td>Investments</td>
<td>$99,711,563</td>
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<tr>
<td>Outstanding Loans</td>
<td>$21,391,170</td>
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<tr>
<td>Property and Equipment</td>
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**Total Assets:** $131,549,737

#### Liabilities and Net Assets

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Accounts Payable</td>
<td>$2,176,821</td>
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<tr>
<td>Long Term Liabilities</td>
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<tr>
<td>Net Assets (See Summary of Operations)</td>
<td>$104,725,323</td>
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</tbody>
</table>

**Total Liabilities and Net Assets:** $131,549,737

#### Beginning Net Assets
**$91,101,910**

#### Revenues
<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
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</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>$23,840,682</td>
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<tr>
<td>Investment Return</td>
<td>$18,115,217</td>
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<tr>
<td>Miscellaneous</td>
<td>$1,226,278</td>
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</table>

**Total Revenues:** $43,182,177

#### Expenses
<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Assistance (Financial &amp; Programs)</td>
<td>$21,599,205</td>
</tr>
<tr>
<td>Administrative (includes depreciation)</td>
<td>$2,921,258</td>
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<tr>
<td>Fundraising</td>
<td>$1,606,833</td>
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</tbody>
</table>

**Total Expenses:** $26,127,296

#### Pension Related Gain/(Loss)
**$(3,431,468)**

#### Change in Net Assets
**$13,623,413**

#### Ending Net Assets
**$104,725,323**

**Independent Audit:** The Society’s Financial Statements for the year ended December 31, 2019, were audited by independent auditors from the firm Johnson Lambert LLP, Certified Public Accountants, of Vienna, Virginia. Copies of the report have been provided to all members of the Society’s Board of Directors and to the Directors of NMCRS Full Service Offices. Copies of the audit report are available by contacting the Vice President Chief Financial Officer, Navy-Marine Corps Relief Society, 875 N. Randolph Street, Suite 225, Arlington, VA 22203-1767.
“IF THE SOCIETY HADN’T BEEN THERE, I WOULD’VE HAD TO GO TO A PAYDAY-LOAN PLACE. THEY HAVE HIGH INTEREST RATES. THEY’RE NOT LIKE THE SOCIETY. HERE, YOU KNOW THE SOCIETY IS NOT GOING TO DO THAT TO YOU.”

CORPORAL ALEX GARCIA
## 2019 FINANCIAL ASSISTANCE

<table>
<thead>
<tr>
<th>NMCRS OFFICES</th>
<th>TOTAL CLIENTS</th>
<th>LOANS</th>
<th>GRANTS</th>
<th>TOTAL ASSIST</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bahrain</td>
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<td>$6,306.46</td>
<td>$174,791.20</td>
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</tbody>
</table>
# 2019 FINANCIAL ASSISTANCE

<table>
<thead>
<tr>
<th>NMCRS OFFICES</th>
<th>TOTAL CLIENTS</th>
<th>LOANS</th>
<th>GRANTS</th>
<th>TOTAL ASSIST</th>
</tr>
</thead>
<tbody>
<tr>
<td>Miramar, CA</td>
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<td>Sigonella, Italy</td>
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VOLUNTEER RECOGNITION

MERITORIOUS SERVICE AWARD

The Society’s highest volunteer service award, it recognizes outstanding service and unusual achievement of significant benefit to the Society

Antonina Boynton — Oceana
Elizabeth Morgan — Pearl Harbor
Stacy Powell — Yuma
Phil Thacher — San Diego

SUPERIOR PERFORMANCE AWARD

Recognizes those volunteers who have made a significant, “above and beyond” contribution to the Society

Erin Aylsworth — Rota
David Callahan — Yuma
Richard Cordova — Miramar
Kaytlyn Dibble — Gulfport
Jimmie Driver — Corpus Christi
Joanne Eck — Groton
Alvin Eisenbraun — Everett
Melinda Hasson — Yuma
Denise Hopkins — North Island
Shanna Howat — Yokosuka
Kathy Kenny — Jacksonville
Donald Kirk — Pensacola
Saundra Mayfield — Everett
Deborah McCarroll Fox — Fort Worth
Lisa Packer — Oceana
Stacy Powell — Yuma
Maggie Roberts — Mayport
Natalie VanCleave — Kings Bay
Stephanie Walker — Little Creek
Elizabeth Wyman — Camp Lejeune
Diana Zuniga — Pearl Harbor

PRESIDENTIAL CERTIFICATE OF COMMENDATION

Acknowledges exceptional volunteer service to the Society

Esther Adams — Pearl Harbor
Jack Adams — Bethesda
Diana Anderson — Naples
Erin Anderson — Naples
Daniel Andres — Yokosuka
Nicole Andres — Yokosuka
Duane Bambusch — Twentynine Palms
Kelly Barnard — Rota
Ada Stanford Barry — Sasebo
Crystal Betts — Yuma
Michelle Bissett — Rota
Danielle Bonde-Blaul — Albany
Maura Bonham — Yokosuka
Soranun Booppanon — North Island
Victoria “Torri” Brown — Lemoore
Pam Calvillo — Lemoore
Jessica Carlson — Kings Bay
Dianna Caron — Yokosuka
Debbie Cole — Yokosuka
Edith Corral — Okinawa
YN1 Robert Courtney, U.S. Navy Reserves (Retired) — Everett
Sherree Couts — Jacksonville
Terese Craddock — Bahrain
Lynn Culp — Portsmouth
Mary Kay Daniels — Little Creek
Martin Densham — Sasebo
Rachel Dinnen — Oceana
Megan Eagan — Camp Pendleton South
ACC Milford Ford, U.S. Navy — Patuxent River
Pedro Freitas — Yokosuka
Lexi Gambrell — Guam
Marylin Garside — Mayport
Grace Gautney — Okinawa
Christina Gordon — Yokosuka
AS1(AW/SW) Jillian Gutierrez, U.S. Navy — North Island
Julie Hall — Gulfport
Alexa Hornfeldt — Portsmouth
Adrieenne Howard — Sasebo
Corynn “Rynn” James — Lemoore
Melissa Jennings — Camp Lejeune
Irish Jordan — Guam
Gary Katz — Oceana
DeShandra Lawrence — Okinawa
Bernadette Lee — Yokosuka
Jiana Leonard — Okinawa
Thomas “Bert” McLane — North Island
Maria “Mari” Monzon — North Island
Barb Newell — North Island
Cat Noyes — Guam
Yukika Pagan — San Antonio
Kristin Perry — Guam
Doni Pflomm — Camp Lejeune
Shakara Ramesar — Jacksonville
Debbie Richman — Lemoore
Yolanda Robinson-Morris — Okinawa
Roxy Rochford — Kings Bay
MC1(AW/SW) Joseph Rofle, U.S. Navy — North Island
Brenda Sack — Oceana
ACC(AW/SW) Ivan Sanchez, U.S. Navy — Patuxent River
Mandy Seeley — Yokosuka
Vicki Sengelman — Yokosuka
Sabine Smith — Sigonella
Chelsea Stewart — Lemoore
Heather Strelczyk — Cherry Point
Rosemary Sullivan — North Island
Shirley Teeters — Yuma
Becky Timpa — Yokosuka
Marla Trickel — Sigonella
Carole Trott — Oceana
Adria Troyan — Yuma
Jamie Wade — Yokosuka
Regina Walker — San Antonio
Ernestyne (Chris) Williamson — Whidbey Island
Laurel Woolf — North Island
Rebecca Zastrow — Fallon
LIFETIME ACHIEVEMENT AWARD

CAPTAIN DAVE MATTIS U.S. NAVY (RETIRED)

On behalf of the Board of Directors of the Navy-Marine Corps Relief Society, it gives me great pleasure to commend Captain Dave Mattis U.S. Navy (Retired) as the twenty-second recipient of the Mrs. Grace Glenwood Higginson Lifetime Achievement Award. Since joining the Navy-Marine Corps Relief Society in September 1994, CAPT Mattis's relentless commitment and selfless dedication have influenced and assisted the lives of countless Sailors and Marines. Throughout his long and unmatched career, he has served in numerous capacities – Caseworker, Casework Lead, Recognition Coordinator, and Records Coordinator – and is regarded as a cornerstone of the Mayport Office. As a Caseworker and Casework Lead, CAPT Mattis's unique capacity to understand both the role of the valued volunteer and the emergent financial urgency of the client is second to none. His calm demeanor and in-depth knowledge of Society policies distinguishes him as a mentor for countless volunteers and an expert with meaningful inputs for the most difficult of cases. To volunteers, CAPT Mattis imparts the ability to put clients at ease while determining their immediate needs; to service members, he displays a supreme allegiance to fully embrace service delivery. Also a veteran Records Coordinator, he demonstrates flawless record preservation at NMCRS Mayport. Long considered a Society expert in record keeping, CAPT Mattis has an exceptional command of site specific capability and suitability that was indispensable to NMCRS Headquarters during the transition from Wworks to Volgistics. Working in close collaboration with the Volunteer Support team, he helped migrate volunteer records from one system to another and established the Society's accurate framework of record keeping today. CAPT Mattis's personal record over the past quarter-century is a standard of performance and excellence very few ever achieve: nearly 12,000 casework hours in support of 2,631 clients with more than $1.5 million; 900 hours guiding casework volunteers; 2,300 hours maintaining volunteer records; and too many Presidential and Hourly Society Awards to number. Truly, his loyalty to the Society and service members and their families cannot be adequately measured. He is the epitome of a volunteer who is always there when needed and does not hesitate to respond whenever asked. The Society is blessed with his lifetime legacy of support. In appreciation of his remarkable achievements, we are honored to recognize CAPT Mattis's unprecedented service that so fully embodies the spirit and intent of the Mrs. Grace Glenwood Higginson Lifetime Achievement Award.
CAROLYN PHOEBUS

On behalf of the Board of Directors of the Navy-Marine Corps Relief Society, it gives me great pleasure to commend Carolyn Phoebus as the twenty-third recipient of the Mrs. Grace Glenwood Higginson Lifetime Achievement Award. For more than half a century, Ms. Phoebus has tirelessly demonstrated a strong work ethic and a heart to assist those in need. Joining the Society in 1964, she has humbly served the naval family in Lemoore, California; Pearl Harbor, Hawaii; Japan; the Philippines; and Pensacola, Florida, where she currently devotes three days each week. Accepting responsibility as a Client Services Assistant, Caseworker, and Casework Lead, Ms. Phoebus is a premier advocate for service members, both active duty and retired, and their families. She recommends financial solutions, applies Society and community resources, and ensures clients receive sound financial education. Especially concerned with the NMCRS Widow Program, Ms. Phoebus is resolute in her commitment as Widows Assistance Lead. In this unique capacity, she partners with the Visiting Nurse as she generates stipend reviews that are a true reflection of each widow or widower’s individual financial picture. Furthermore, Ms. Phoebus carefully guides widows and widowers through administrative documents, drives to their homes to pick up required paperwork, helps organize their monthly bills, investigates additional resources beyond NMCRS, and has even aided in locating a “lost” car by means of myriad calls throughout the community. In every instance, her abiding passion for the NMCRS Pensacola widows and widowers has guaranteed that these deserving women and men receive their due entitlements. Ms. Phoebus’s record is one of great merit: she has counseled more than 2,400 clients with nearly $1.14 million in financial assistance; she freely mentors volunteers to improve their readiness and casework skills; and she has accumulated in excess of 10,600 volunteer hours. Exceptional in her oversight of the Society’s mission and mindful of the use of donated dollars, she is a conscientious, dedicated servant leader whose support is testament to her character. It is with the greatest pleasure that we recognize Ms. Phoebus for her expertise and sacrifices that so fully embody the spirit and intent of the Mrs. Grace Glenwood Higginson Lifetime Achievement Award.
LINDA BEGO

On behalf of the Board of Directors of the Navy-Marine Corps Relief Society, it gives me great pleasure to commend Linda Bego as the twenty-fourth recipient of the Mrs. Grace Glenwood Higginson Lifetime Achievement Award. This prestigious distinction recognizes Mrs. Bego and her matchless devotion of 11,800 hours of selfless assistance to Sailors, Marines, and their families. Since embarking on her volunteer career at NMCRS China Lake, California, in 2008, she has assumed responsibility for assignments representing all components of volunteer programming – Caseworker, Budget for Baby® Blanket Maker, Budget for Baby Instructor, Budget for Baby Junior Sea Bag Coordinator, Thrift Shop Lead, Team Support Contributor, and Chair of Volunteers. The force that bolsters Team China Lake, Mrs. Bego exudes a brilliant determination and gentle compassion to serve. Whether guiding a service member through the budget process, imparting sage financial management advice, or conducting a brief that shares the Society’s story, she makes an indelible difference in the lives of many. Mrs. Bego has recruited and mentored new volunteers, allotted time to encourage and motivate veteran volunteers, and in every instance accepted tasks and special projects with grace and good humor. Throughout her tenure, she has remained true to her passion of helping clients in their greatest moments of need and proven herself the embodiment of the volunteer spirit. Routinely performing beyond articulated expectations and maintaining a record of noteworthy and enthusiastic service, she is undoubtedly one of the Society’s most treasured volunteers. It is in grateful acknowledgment of her unparalleled loyalty, extraordinary faithfulness, and astonishing allegiance to the men and women of the naval services that we honor Mrs. Bego with the Mrs. Grace Glenwood Higginson Lifetime Achievement Award.
“THE SOCIETY STAFF MEMBERS WERE SO NICE AND HELPFUL. THEY HELPED IN EVERY WAY THEY COULD,” SHERRI SIMPSON SHARED. “IF IT WASN’T FOR THE SOCIETY, WE’D HAVE BEEN HOMELESS.”

HTI ROBERT SIMPSON USN (RETI)
The Clarence Dillon Society recognizes individuals who have named the Navy-Marine Corps Relief Society as a beneficiary of their estate. Currently 261 members strong, enrollment in this honorary society is simply a matter of advising the Society that you have created an estate gift such as a bequest intention or a charitable trust, or have designated the Society as a beneficiary of a retirement plan or life insurance policy. Donors can also establish a charitable gift annuity with the Society and receive annual payments for life; upon their death, the remainder of the annuity is put to work serving Sailors, Marines and their families.

Legacy gifts are vitally important to the long-term viability of the Navy-Marine Corps Relief Society and assure that future demands for financial assistance from active duty and retired Navy and Marine Corps service members can be met. We are deeply grateful for the thoughtful generosity of these members.

In 1942, Clarence Dillon was appointed to lead a fundraising campaign to meet the Society’s expanding needs created by America’s entry into World War II.

CUMULATIVE LIST OF ACTIVE MEMBERS

Anonymous (19)
CAPT Rudolph Abel, Jr., USN (Ret)
Donald and Solveig Aldrich
Mr. Edward L. Anderson
SCPO Richard M. Anderson, USN (Ret)
Mr. Larry Andes
CDR Peter Angelina, USN (Ret) and Jan Angelina
SCPO Lee S. Armstrong, USN (Ret)
CPO Mitchell O. Barker, USN (Ret)
CDR Russell W. Barnhill, USN (Ret)
CAPT Walter E. Beam, MSC, USN (Ret)
CAPT and Mrs. William W. Bennett, USN (Ret)
LCDR Albert Betancourt, USN (Ret)
Mr. and Mrs. Richard Bisetti
ATCS Curt D. Block, USN (Ret)
Mr. and Mrs. Malcolm Blundell in memory of CAPT Peveril Blundell, USN
SCPO Robert D. Carson, USN (Ret)
GSCM Michael A. Cleesattel, USN (Ret)
Mr. Brian D. Connelly
Col Wade H. Cooper, USMC (Ret) and Dr. Mary Gendernalik Cooper
LCDR* and Mrs. Glenn R. Coulter, USN (Ret)
CAPT Russell W. Crooks, Jr., USN (Ret)
Ryan T. Currie
Mrs. Katherine Fay Dahlstrom in memory of Lawrence J. Fay, Jr., USN
CPO Byron Dahmer, USN (Ret)
GySgt Willard L. Dale, USMC (Ret)
CDR and Mrs. James R. Dase, USN (Ret)
VADM and Mrs. George Wilmot Davis, USN (Ret)
Mr. Floyd Dean
CAPT John H. Deasy, SC, USN (Ret)
CAPT Joseph Lee DeGuise, USMC (Ret) in memory of Joseph Frank DeGuise, USMM 1917-1921
Mrs. K.L. ‘Duck’ Drake
LCDR Frank W. Duesi, USN (Ret)
P01 Kerry R. Dunn, USN (Ret)
SCPO David M. Dutcher, USN (Ret) in memory of his father, Bernard C. Dutcher, Jr., USN
Ms. Mary Ann Carrico-Mitchell in memory of LCDR William Ray Mitchell, USN
LCDR and Mrs. Bruce Edelson, USN (Ret)
CAPT Roger E. Ekman, USN (Ret)
P01 Betty J. Ellis, USN (Ret)
P01 Henry Eymann, USN (Ret)
Mrs. Barbara A. Fagan
CAPT Celine A. Finn, USN (Ret)
CAPT Gregory F. Fischer, USN (Ret)
GySgt Richard J. Fitch, USMC (Ret)
Mr. Mike Foley
CDR Linda M. Frazier, USN (Ret)
Mrs. Donna G. Fredrickson in memory of LCDR Robert A. Fredrickson, USN
Charles and Karen Fredrickson
MSgt Thomas A. Gafford, USMC (Ret) and Margaret Ann Barham
P01 Jose C. García, USN (Ret)
P02 Reynaldo Garcia, Jr., USN (Ret)
Mr. and Mrs. Bruce Georgeff, USN (Ret)
CAPT and Mrs. Bernard E. Goehringer, USN (Ret)
CAPT and Mrs. Paul E. Hargrave in memory of LCDR Robert A. Hargrave, USN
Charles and Karen Hargrave
LCDR and Mrs. Harold E. Haas, USN (Ret)
CAPT and Mrs. Peter F. Hainer, USN (Ret)
MCPO Robert E. Hamell, USN (Ret)
CPO Lonnie Hammi, USN (Ret)
MSgt Ronald P. Hansen, USMC (Ret)
CAPT and Mrs. Michael T. Hanst, USN (Ret)
Mrs. Paula B. Hargrave in loving memory of CDR Paul E. Hargrave, USN
Mr. Eric Harris
Mr. and Mrs. Thomas Harris
AEC William and Ruth Hart, USN (Ret)
Mr. Robert F. Hellmers in memory of Frederick Matthew Hellmers, USN
MCPO and Mrs. Robert Henshaw, USN (Ret)
MCPO Joseph H. Hill, USN (Ret) in memory of Nancy P. Hill
LT John G. Hines, Jr., USN (Ret)
Mrs. Eileen A. Hintzen in memory of AOC Richard F. Hintzen, USN
CAPT Margaret Holder, USN (Ret) and CDR Robert D. Finney, USN (Ret)
CPO Bert L. Horwitz, USN (Ret)
LT Raymond E. Hughes, USN (Ret)
Mr. Christopher William Ince, Jr.
CAPT John H. Irons, SC, USN (Ret)
SN Henri James, USN (Ret)
CDR and Mrs. Kenneth W. Johnson, USN (Ret)
PO1 Paul Kahanaio, USN (Ret)
MM2 (DV/SW) Robert T. Kelly, Jr., USN (Ret) in memory of his brother, Stephen E. Kelly
Mr. Eugene Kendall
Ms. Eileen Graydon Ketchum
PO1 Richard Kiroy, USN (Ret)
MM2 (DV/SW) Robert T. Kelly, Jr., USN (Ret)
in memory of his brother, Stephen E. Kelly
Mr. Eugene Kendall
PO1 Richard Kiroy, USN (Ret)
Mrs. Lillian Jean Klepac in memory of Frank Klepac, Jr.
CPO James D. Klock, USN (Ret)
CDR Ronald D. Koblitz, USN (Ret)
CAPT Dana Koch, USN (Ret) and LCDR Raymond Koch, USN (Ret)
CAPT James Kovalcik, USN (Ret)
John J. and Beatrice F. Kovel
Maj and Mrs. Richard S. Krolak, USMC (Ret)
GySgt Paul T. Kuras, USMC (Ret)
CDR and Mrs. Robert R. Kurz, USN (Ret)
CDR Ronald R. Lepak, USN (Ret)
PO1 Edward F. Lewis, USN (Ret)
CDR Dorothy K. Lins-Hanson, USN (Ret)
CDR Jonathan Lipps, USN
PNCM Jose P. Loares, USN (Ret)
Mrs. Patricia L. Lofland in memory of MMCM Trusten “P.” Causey Lofland, USN (Ret)
CAPT Diann K. Lynn, USN (Ret)
RADM and Mrs. Steve W. Maas, USN (Ret)
CDR Doris C. MacClelland, NC, USN (Ret)
CWO4 Dan MacPherson, USN (Ret)
Col James G. Magee, USMC (Ret)
CAPT Charles Arthur Martin, USN (Ret)
LtCol Frank W. Martino, USMC (Ret)
CDR and Mrs. Lawrence J. Mason, USN (Ret)
Ms. Gwendolyn Mason-Smith
MS2 James E. Matthews, USN (Ret)
CDR Florence Coyne McDonald, USN (Ret)
CAPT Gary A. McDowell, USN (Ret)
CAPT James A. McKenzie, USN (Ret)
AVCM and Mrs. Tom Meadows, USN (Ret)
CPO James W. Mendoza, USN (Ret)
CAPT Lee C. Miles, USN (Ret)
Mr. David M. Minter
CPO David J. Mitchell, USN (Ret)
Mr. Thomas Modesto
RADM and Mrs. Matthew Moffit, USN (Ret)
CAPT Edward L. Morgan, USN (Ret)
Ms. Brittany M. Moser
CAPT Dale H. Moses, USN (Ret)
DKC James A. Mosher, USN (Ret)
SCPO Thomas L. Murray, USN (Ret) in memory of Frank and Phyllis Murray
SgtMaj Emery R. Naboni, USN (Ret)
Ms. Elizabeth Nicholson
CPO Gary W. Nickelson, USN (Ret)
CDR Arthur E. Norton, USN (Ret)
CDR Terry L. Norton, JAGC, USN (Ret)
Mr. and Mrs. Richard Novak
MCPO John D. O’Connell, USN (Ret)
LtCol James E. Page, USM (Ret)
Norman W. and Diane Pashley in memory of my years as a Marine
Maj Frederick D. Patterson, USMC (Ret)
LT Peter Pehl II, USN (Ret) in memory of CWO THOMAS Leroy Pehl
CPO William R. Pehl, USN (Ret)
UT1 Alexander Pemberton III, USN (Ret)
FCCM Gaines M. Perryman, USN (Ret)
PO2 Paul S. Philbrick, USN (Ret)
LCDR Louis Piha, USN (Ret)
LtCol Sanford P. Pike, USM (Ret)
MSgt Jeffrey C. Polite, USM (Ret)
LT Gilbert Portillo, USN (Ret)
SCPO and Mrs. Timothy W. Powers, USN (Ret)
CAPT and Mrs. Mark G. Prestero, USN (Ret)
CPO Ernest R. Price, USN (Ret)
Col Sara J. Pritchett, USMC (Ret)
CAPT Ronald W. Pyle, USN (Ret)
MCPO Marshall E. Ramsey, USN (Ret)
CPO Starling M. Reece, USN (Ret)
Ms. Helga Risor
CRD and Mrs. Ronald K. Ritter, USN (Ret)
CPO Norm Robbins, USN (Ret) and Mrs. Laurie Robbins
PO1 Irving A. Roberts, USN (Ret)
Mr. and Mrs. Glen C. Rose
Ms. Tracy Rubidoux-Cadd
Mrs. Arthur Ruhle in memory of CDR Arthur J. Ruhle Jr., USN
PO1 Hubert W. Safford, USN (Ret)
LCDR Gordon J. Sanver, USN (Ret)
PO1 Marvin E. Sather, USN (Ret)
CPO John Scarpone, USN (Ret)
Mr. William E. Schlotthauer
CAPT William N. Shannon, USN (Ret)
BT2 Diana D. Simmonswright, USN (Ret)
CAPT Frederick J. Skinner, USN (Ret)
MSgt Ralph F. Smith, USMC (Ret)
PO2 Russell R. Smith, USNFR (Ret)
Col and Mrs. Sherman A. Smith, USMC (Ret)
HMCS Robert D. Smithers USN (Ret)
Mrs. Paula Souza in memory of John Souza, Jr.
RMC Mark S. Starin, USN (Ret)
CDR Donald W. Stauffer, USN (Ret)
LCDR Richard Clay “Smokey” Stover, USN (Ret) in memory of Sam and Helen Stover
PO and Mrs. Ronald Szymonek, USN (Ret)
MCPO and Mrs. Levi Tarr, Jr., USN (Ret)
CPO Robert D. Tate, USN (Ret)
Janine Thalberg in honor of Sgt Jonathan Wesley Rook, USMC
Mrs. Bernice L. Thiess in memory of John Joseph Thiess
Mrs. Elizabeth Gaye Thomas in memory of GySgt Theodore John Thomas, USMC
CDR Jeannie K. Todaro, USN (Ret)
CWO4 Gary Townsend, USN (Ret)
CWO4 Gary A. Verblen, USN (Ret)
CWO3 Joseph C. Visco, USN (Ret)
Mr. and Mrs. Jack Walsh
Col Ward Waltman, USMC (Ret)
MCPO George E. Webster, USN (Ret)
TMC Sharyn Williams, USN (Ret)
Mrs. Patricia D. Wilson in memory of 1stSgt William M. Wilson, USMC
Mr. Douglas Scott Wolverton
Ms. Mary Sue Woolcock
SCPO Kenneth E. Wray, USN (Ret)
Cpl James R. and Linda J. Wright, USMC (Ret)
CDR H. Bradford Wynne, USN (Ret) and Roberta Wynne
CDR Evelyn D. Yellig, NC, USN (Ret)
GySgt Robert E. Young, USMC (Ret)
*Deceased
OUR DONORS – MAKING A DIFFERENCE

Navy-Marine Corps Relief Society is grateful to the many donors, corporations, foundations, and other partners that support the Society through annual donations, estate gifts and non-cash gifts. This donor report recognizes individuals and organizations that made gifts to the Society in calendar year 2019 at the $5,000 level and above. We are also most grateful to the many generous donors who support the Society through their active duty and retiree allotments.

The Society works diligently to maintain an accurate database. Please notify the Development Department at (800) 654-8364 of any inaccuracies so that we may update our records.

ADMIRAL GEORGE DEWEY CIRCLE ($1,000,000 AND UP)
The CDR Helen R. Maznio USN Revocable Trust

THEODORE ROOSEVELT CIRCLE ($100,000 TO $999,999)
Lakeside Foundation
MCCS - Semper Fit and Exchange Services Division
Navy-Marine Corps Ball Committee
USAA Foundation, Inc

GRACE M. HIGGINSON CIRCLE ($50,000 TO $99,999)
Elerding Family Foundation
Facebook Donors
The Greenbriar Classic
Humble Bundle - Frog God Games
PayPal Giving Fund
Wounded Warrior Project

RELIEF COMMITTEE CIRCLE ($25,000 TO $49,999)
Activision Publishing Inc
Benefity Community Impact Fund
CACI, Inc. - Federal
California Community Foundation
Cars Inc
Frey Foundation
Perot Foundation

The Shirley and Edward Renfro Foundation
CDR Roger Serrano USN (Ret)
State of Mississippi - Vehicle License Sales
WACOM Women's Auxiliary
Commissioned Officers Mess
YourCause Employee Giving Program

Mr David A Dickens
LCDR Delma D Dunn USN (Ret)
John and Nancy Edwards Family Foundation
ADM James O Ellis Jr USN (Ret) and Dr Elisabeth Pate-Cornell
Emerson Charitable Trust in Honor of VADM Joseph Preuher
Ms Merle Fabian
ADM and Mrs William J Fallon USN (Ret)
CAPT Celine A. Sinn, USN (Ret)
Pleet Reserve Association Branch No. 175 Orange County
Food Shippers Of America, Inc.
Fort Worth Airpower Foundation
LCDR Timothy L Fridley, USN (Ret)
Mr and Mrs Leighton Frye
CAPT Robert G Fuller Jr JAGC USN (Ret)
Mr. Christian Gardner
Mr Dennis Gaugel
General Dynamics Electric Boat
Goldie Anna Charitable Trust
Greater Riverside Chamber Foundation - Inland Empire
Navy Birthday Ball
RADM and Mrs Mark Guadagnini USN (Ret)
Mr and Mrs Simon Hallett
Mr and Mrs Robert Naeger

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NAVY-MARINE CORPS BALL COMMITTEE DONORS

Navy-Marine Corps Relief Society is grateful to be the beneficiary of the proceeds raised by the Navy-Marine Corps Ball Committee. The Society thanks the Ball Committee and the many funders for their generous commitment to serving Sea Service members and their families.

GRAND SLAM AWARD ($100,000 OR MORE)
- USAA
- Estate of Col John W. Beck, USMC
- Estate of Mozelle Behannon
- Joseph J. Capellini Trust
- Estate of MCPO Lewis R. Christiansen, USN
- Estate of Bonnie S. Clark
- Estate of Rose and Henry J. Deeks
- Estate of Constance M. Donaldson

HOME RUN AWARD ($75,000 TO $99,999)
- General Dynamics
- Lockheed Martin
- The Boeing Company

TRIPLE PLAY AWARD ($50,000 TO $74,999)
- The CNA Corporation
- Navy Federal Credit Union

SINGLE PLAY AWARD ($5,000 TO $24,999)
- CAE USA, Inc.
- Cisco Systems Incorporated
- Debbink Family Foundation
- Diamond Hill Capital Management, Inc.
- GE Aviation
- Huntington Ingalls Industries
- Leidos
- Navy Mutual Aid Association
- Northrop Grumman Corporation
- Pratt & Whitney
- Raytheon Integrated Defense Systems
- Rockwell Collins
- SunTrust Banks, Inc.

ON DECK ($500 TO $4,999)
- Gryphon Technologies, LLC
- The Law Offices of Bert Biggery
- Marine Officers’ Spouses’ Club of Washington, DC
- Rothschild Asset Management, Inc.

ESTATE DONORS

In 2019, the Society received estate distributions totaling almost $7 million. These generous men and women have left a legacy which will live on in the hearts and minds of Sailors, Marines and their families who receive Society assistance. We are deeply grateful to them and their families.

Estate of Col John W. Beck, USMC
Estate of Mozelle Behannon
Joseph J. Capellini Trust
Estate of MCPO Lewis R. Christiansen, USN
Estate of Bonnie S. Clark
Estate of Rose and Henry J. Deeks
Estate of Constance M. Donaldson
Joseph S. Gold Trust
RADM and Mrs Russell Gorman, USMC Family Trust
Estate of Ethel Haker
Estate of Robert George Hillmann
Estate of Dudley Carl Hudgens
Estate of Thomas Lindsay
Estate of George P. Lumsden
Estate of CAPT William C. Magee, USN
Estate of Chester R. Markle
The CDR Helen R. Maznio, USN Revocable Trust
Estate of PO1 William McCarthy, USN
Estate of Christine A. Plath
Estate of CDR David Lloyd Reuscher, USN and Mrs. Laverne Reuscher
Estate of Capt William E. Vollmer, Jr., USN (Ret)
Frank And Mary Lou White Memorial Fund

USAA
CAPT Ronald W. Pyle, USN (Ret)
Karlu Rambhala
Mr and Mrs William E Reising
Mr. Ira Riklis
CRD and Mrs. Ronald K. Ritter, USN (Ret)
Mr and Mrs James Roberts
Armit Saxena
Ms Barbara Scrivner
Ms Kristi Scully
Mrs Helen Selgas
SheppardMullin
Silver Gate Yacht Club
CAPT Joseph Slakey USN (Ret)
Stateside Associates, Inc
CDR Lester Steenblock USNR (Ret)
Stone Family Foundation
Martha Washington Straus - Harry H. Straus Foundation, Inc
SunTrust Bank, Inc.
Synchrony Foundation
Upper Skagit Indian Tribe

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Estate of Thomas Lindsay
Estate of George P. Lumsden
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