OUR MISSION
To provide, in partnership with the Navy and Marine Corps, financial, educational and other assistance to members of the Naval Service of the United States, their eligible family members and survivors when in need; and to receive and manage funds to administer these programs.

VISION
As a non-profit, volunteer service organization, we use both financial and non-financial resources to identify solutions to meet emerging needs. We help clients improve personal financial skills and encourage individual financial responsibility.

GUIDING PRINCIPLES
We provide effective client service in a consistent, compassionate, and non-judgmental manner.
We are committed to preserving the dignity, self-respect and confidentiality of our clients.
We are responsible stewards of the funds entrusted to us by our donors.
We provide our volunteers and employees with the training and resources to be effective – offering consistent services throughout the Society.
We recognize the vital role our volunteer force plays in the delivery of Society programs and services.

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<td>20</td>
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<tr>
<td>NMCRS Donors</td>
<td>22</td>
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</table>

Navy-Marine Corps Relief Society is recognized by the Internal Revenue Service as a 501(c)(3) charitable organization (EIN 53-0204618). Charitable contributions from individuals, corporations and foundations are tax-deductible to the fullest extent allowed by law. Navy-Marine Corps Relief Society does not sell, trade or otherwise transfer to outside parties mailing lists or any personally identifiable information.
**NMCRS ANNUAL IMPACT**

**PROGRAMS**

**VISITING NURSES**
11,832 visits. Expanded telehealth options to provide educational, wellness and referral information.

**BUDGET FOR BABY®**
Transitioned from in-person financial education workshops to virtual delivery. Introduced $50 e-gift card for participants.

**THRIFT SHOPS**
Implemented COVID safety measures for clients to access affordable uniforms, clothing and household items.

**FINANCIAL EDUCATION**
Over 3,000 clients were provided one-on-one budgeting assistance, information and resource referral to enhance their financial knowledge.

**EDUCATION ASSISTANCE**
158 grants and interest-free loans provided for undergraduate and graduate studies.

---

**FINANCIAL ASSISTANCE**

**INTEREST-FREE LOANS AND GRANTS**

- Basic living expenses
  *(food, lodging, utilities, household set-up)* $12.5M
- Transportation
  *(car repairs, insurance, car payment, rental)* $5.8M
- Family emergency, funeral, medical/dental $2.6M
- Transportation due to family member illness $1.1M
- Other
  *(education, pay/entitlement shortfalls)* $1.9M

---

**OVER 28,000 CLIENTS WERE PROVIDED FINANCIAL ASSISTANCE AND BUDGET EDUCATION**

**COVID-19 ASSISTANCE $3.1M**
- Minimized personal contact
- Virtual learning expenses
- Loss of income
- Stop movement orders
- Restriction of Movement (ROM)

---

**2020 STREAMS OF REVENUE**

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<thead>
<tr>
<th>Source</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>General Fund</td>
<td>12K</td>
</tr>
<tr>
<td>Active Duty Fund Drive</td>
<td>10K</td>
</tr>
<tr>
<td>Retiree Fund Drive</td>
<td>8K</td>
</tr>
<tr>
<td>Bequests</td>
<td>6K</td>
</tr>
<tr>
<td>Total</td>
<td>30K</td>
</tr>
</tbody>
</table>
BOARD OF DIRECTORS

CHAIR:
General David H. Berger, USMC

MEMBERS:
Mrs. Donna Berger
Sergeant Major of the Marine Corps
Troy E. Black, USMC
First Sergeant Stacie Black, USMC (Ret.)
Mrs. Elisa Catalano Ewers
[Chair, Audit Committee]
Vice Admiral William D. French,
USN (Ret.) [Chair, Finance Committee]
Mrs. Linda Gilday
Admiral Michael Gilday, USN
Rear Admiral Bruce Gillingham, USN
Mrs. Francine Glavy
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Mrs. Cynthia Hill
Lieutenant General Jack Klimp,
USMC (Ret.) [Chair, Education Committee]
Mr. James L. Koltes, Jr., Sr. Vice President,
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Rear Admiral Christopher Weaver,
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USMC (Ret.)
General Joe Went, USMC (Ret.)
As Chairman of the Board, I am proud to report that throughout 2020, Navy-Marine Corps Relief Society continued to be good stewards of donated dollars, while providing over $23 million in interest-free loans and grants to over 28,000 active duty and retired Marines, Sailors and their families.

While the Society is dedicated to assisting with financial needs, it remains focused on educating our Sea Service men and women about the importance of developing healthy saving and spending habits for long-term financial success. This is done through budget classes for those receiving interest-free loans, and Budget for Baby® workshops for new parents.

NMCRS is not just there to assist with Marines and Sailors financial health, the Society’s Visiting Nurse program made 11,832 free telehealth and in-home visits, to educate on health care issues ranging from new and expectant parental concerns, infant growth and development, to adult health education and referral sources for health prevention and chronic disease management.

This year was challenging, as the Society had to quickly adapt programs and services to provide for the challenges of COVID-19. The Rapid Response Loan was implemented to assist with pandemic-related expenses, and the Visiting Nurses and budget classes moved to virtual settings to ensure the health and safety of clients, employees, and volunteers. In addition, NMCRS still assisted with college tuition, emergency car repairs, and so many costs associated with restriction of movement due to the pandemic, new duty station assignment, and being far from home when an emergency happens.

For over a century, Navy-Marine Corps Relief Society has cared for our Marines, Sailors and their families. I’d especially like to say thank you to the employees, volunteers, and contributors who unfailingly serve and support the Navy-Marine Corps Relief Society. Your dedication to those serving around the globe, allows us to focus on our mission, knowing that those standing the watch at home will be taken care of when and if emergencies arise.

I am honored to serve as the Chairman of the Board of this outstanding organization.

Semper Fidelis,

DAVID H. BERGER
General, U.S. Marine Corps
Commandant of the Marine Corps
On behalf of those who are currently serving, and those who have served in the United States Navy and Marine Corps, my wife, Linda, and I offer our sincere appreciation to Navy-Marine Corps Relief Society. The staff members, the 3,297 dedicated volunteers, and countless generous donors who are responsible for the successful completion of the Society’s vital mission: making sure our Sailors and Marines are mission ready and our families are cared for when there is an emergency.

Navy-Marine Corps Relief Society is an integral part of our Sea Service. For 116 years they have been there - at home and around the world, allowing our Sailors and Marines to focus on the mission of delivering a combat-ready force through sustained forward presence. The successes we achieved were made possible in large part because of the support of our families and our confidence that they were well-cared for.

2020 was a unique year as the COVID-19 pandemic forced new ways of doing business on all of us. I am proud to say that Navy-Marine Corps Relief Society quickly adapted its programs and services to the situation and was able to provide continuous support. Bravo Zulu to all the Navy-Marine Corps Relief Society staff and volunteers. It’s good to know that wherever the Navy-Marine Corps team stands watch, you are ready to support when it matters.

Sincerely,

MICHAEL M. GILDAY
Admiral, U.S. Navy
October marked my first anniversary as President, Chief Executive Officer of Navy-Marine Corps Relief Society. I was honored to take the helm last fall and begin a new chapter supporting Sea Service members and their families. This past year has been so much more than I could have imagined. 2020 got off to a great start and then the pandemic changed everything. It is hard to believe we supported more than 28,000 Marines, Sailors and their families either remotely or on significantly modified schedules for most of the year. I am proud of our incredible staff and volunteers whose creativity and dedication to serving our clients is limitless.

You have been an integral part of the Society’s journey; your generosity allowed us to provide over $23 million in financial assistance and to find new ways to support during the Pandemic. The Society established COVID-19 Rapid Response Loans up to $1,500 to expand our services to cover families who had to stay at home with their children due to virtual learning. In order to protect the health and safety of our clients, staff and volunteers, many of our services were made available virtually – from financial education, Budget for Baby® workshops, to creating a new telehealth option for Visiting Nurses.

Navy-Marine Corps Relief Society’s mission has always focused on providing financial assistance and education, and other programs and services that meet the needs of active duty and retired Sea Service members and their families.

On Sunday, July 12, as the USS Bonhomme Richard (LHD 6) was damaged by a horrific fire, the NMCRS San Diego office stepped up and immediately went into disaster relief mode. Working with the BHR Command Master Chief, they were able to identify those with immediate needs and provide them with $100 gift cards to use at the NEX. Over the course of the next three weeks, NMCRS provided more than $200,000 in grants to those who were affected by the fire. In addition to monetary assistance, the local NMCRS thrift shop coordinated the donation of several boxes of uniforms and boots to those who lost everything.

Your donations are keeping our country safe and strong by allowing Marines and Sailors to be focused on their mission, and not worrying about financial issues. Thank you for your continued trust in NMCRS; we are honored to be good stewards of your donations, and to serve the needs of Sea Service members and their families.

Semper Fidelis,

LIEUTENANT GENERAL
JACK W. KLIMP, USMC (RETIRED)
President and Chief Executive Officer
FINANCIAL ASSISTANCE TO SURVIVING SPOUSES

Providing need-based assistance to surviving spouses of active duty and retired Sailors and Marines has been our mission since 1904 – and that mission continues today. Each year, the Society provides financial assistance to meet urgent, short-term needs such as critical home, heating, and cooling repairs; payment of overdue utility bills, purchasing eye glasses and dentures; and other medical and dental expenses. The Society also provides a monthly supplemental income to surviving spouses whose limited income does not meet the expenses of their basic needs for shelter and food. The members of the Relief Committee meet monthly to review surviving spouse cases to ensure that all other financial resources have been considered and the Society's supplemental income is adequate and appropriate.

In 2020, the Society provided nearly $1.1 million dollars in interest-free loans and grants to 210 Navy and 76 Marine Corps widows and widowers, including more than $100,000 in monthly supplemental income to 25 widows.

RELIEF COMMITTEE REPORT

2020 Relief Committee Members were Mrs. Megan Moffit, Chair, Mrs. Donna Berger- honorary, Mrs. Sarah Bynum, 1stSgt Stacie Black, honorary USMC (Ret.), Mrs. Linda Gilday-honorary, Mrs. Francine Glavy, Mrs. Cynthia Hill, and Mrs. Ann King.

Our wonderful Relief Committee members consist of dedicated military spouses who serve as Society volunteers, and who strongly believe in the mission of NMCRS. Normally our Relief Committee members would make office visits, but with the unprecedented events of 2020, traveling was limited due to COVID-19. However, this did not stop the Relief Committee from pivoting to hold virtual meetings to discuss the range of options available to support surviving spouses who look to the Society for assistance.

Partnering with our Headquarters and field caseworkers, the Relief Committee finds solutions to ease the financial pressure for surviving spouses who live on a limited income. With the events of 2020, we found the needs of surviving spouses had been impacted by the pandemic, so we found creative ways to help those in need. Some of our supplemented widow cases were expedited in making life decisions, with their families' support. In every case, we carefully considered their immediate needs and isolation, and our Visiting Nurses helped these efforts by periodically reaching out by phone to ensure their safety and well-being. We also relied on partnering with local agencies for assistance in these trying times.

Our Pensacola office assisted a surviving spouse of a Navy retiree who served in Vietnam and was exposed to Agent Orange for many years. Volunteer, Carolyn Phoebus shared, “I helped Mrs. Taylor submit and re-submit the VA applications for DIC benefits. Dependency and Indemnity Compensation (DIC) is a tax-free monetary benefit paid to eligible survivors of military service members who died in the line of duty or eligible survivors of service members whose death resulted from a service-related injury or disease. I was thrilled when Mrs. Taylor called on 5 May 2020 to tell us she would no longer need our NMCRS supplement because her DIC had been approved and she was receiving her benefits. Mrs. Taylor was always very gracious and grateful for all the financial and paperwork help she received from NMCRS.” NMCRS helped fill the gap with a survivor supplement until she successfully received her benefits.

As this case shows, our clients are so grateful for the assistance they receive from NMCRS, and we are so thankful to be of service to these Navy and Marine Corps families.

I'm honored to work with such an incredible group of volunteers at NMCRS to provide support to Sea Service families that have given so much to us all.

MEGAN MOFFIT
Chair, Relief Committee
FINANCE COMMITTEE REPORT

The Society’s investments consist of a Reserve Fund, temporarily restricted reserve funds and permanently restricted reserve funds. The market value of these funds was $126.5 million at the end of 2020, as compared to $98 million at year-end 2019. The total return on the Society’s investments for the year was 23.53% after fees and investment expenses.

Normally, in order to fill the gap between the inflow of funds from contributions, loan repayments and other sources, and the outflow of funds used to provide assistance to Sailors, Marines, and their families, and to defray administrative and overhead costs, the Society withdraws funds from its reserve funds. As the pandemic emerged and continued through 2020, the demand for assistance declined and overhead expenses decreased, therefore no funds were withdrawn from the Society’s Reserve Fund.

The accompanying charts display the market value of the Society’s investments at year-end for the past ten years (2011-2020), and the annual withdrawals from investments during that same period. A total of $73.6 million has been withdrawn from the Society’s investments over the ten-year period between 2011 and 2020.

FINANCE COMMITTEE OF THE NMCRS BOARD OF DIRECTORS

**2015 and 2016 include UBS Line of Credit balance at year-end.
### ASSETS

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
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<td>Cash</td>
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</tr>
<tr>
<td>Receivables, Prepaid</td>
<td>$3,853,928</td>
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<tr>
<td>Expenses and Inventory</td>
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<tr>
<td>Investments</td>
<td>$128,103,146</td>
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<tr>
<td>Outstanding Loans</td>
<td>$12,842,707</td>
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<td>Property and Equipment</td>
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<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$152,894,109</strong></td>
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### LIABILITIES AND NET ASSETS

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<td>Accounts Payable</td>
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<tr>
<td>Long Term Liabilities</td>
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<tr>
<td>Net Assets (See Summary of Operations)</td>
<td>$123,155,057</td>
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<tr>
<td><strong>TOTAL LIABILITIES AND NET ASSETS</strong></td>
<td><strong>$152,894,109</strong></td>
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### BEGINNING NET ASSETS

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<th>Amount</th>
</tr>
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### REVENUES

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<tr>
<td>Investment Return</td>
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<tr>
<td>Miscellaneous</td>
<td>$537,024</td>
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<tr>
<td><strong>TOTAL REVENUES</strong></td>
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### EXPENSES

<table>
<thead>
<tr>
<th>Item</th>
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</thead>
<tbody>
<tr>
<td>Assistance (Financial &amp; Programs)</td>
<td>$18,300,161</td>
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<tr>
<td>Administrative (includes depreciation)</td>
<td>$2,908,968</td>
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<tr>
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<td>$1,207,906</td>
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<td><strong>TOTAL EXPENSES</strong></td>
<td><strong>$22,417,035</strong></td>
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### PENSION RELATED GAIN/(LOSS)

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<td>$(3,501,433)</td>
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### CHANGE IN NET ASSETS

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<th>Amount</th>
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<tbody>
<tr>
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### ENDING NET ASSETS

<table>
<thead>
<tr>
<th>Amount</th>
</tr>
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<tbody>
<tr>
<td>$123,155,057</td>
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**INDEPENDENT AUDIT:** The Society’s Financial Statements for the year ended December 31, 2020, were audited by independent auditors from the firm Johnson Lambert LLP, Certified Public Accountants, of Vienna, Virginia. Copies of the report have been provided to all members of the Society’s Board of Directors and to the Directors of NMCRS Full Service Offices. Copies of the audit report are available by contacting the Vice President, Chief Financial Officer, Navy-Marine Corps Relief Society, 875 N. Randolph Street, Suite 225, Arlington, VA 22203-1767.
“I found such a relief that I was talking to someone who understood my circumstances — someone who wasn’t there to judge, but to help. Within a matter of 45 minutes, I had a check in my hand to help support my family.”

LT NAHUM MELENDEZ, CHC, USN
### 2020 FINANCIAL ASSISTANCE

<table>
<thead>
<tr>
<th>NMCRS OFFICES</th>
<th>TOTAL CLIENTS</th>
<th>LOANS</th>
<th>GRANTS</th>
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</tbody>
</table>
SUPERIOR PERFORMANCE AWARD
Recognizes those volunteers who have made a significant, “above and beyond” contribution to the Society
Joseph Blakistone — Norfolk
Arlene Bryce — Little Creek
Anamaria Degollado — North Island
Christine Fallon — Yokosuka
Desiree Fetty — Kings Bay
AS1(AW/SW) Jillian Gutierrez, US Navy — North Island
Annamaria Haley — Jacksonville
Elizabeth Hamilton — Sigonella
Melissa Jennings — Camp Lejeune
Irish Jordan — Guam
AT1(AW) Scott Korbal, US Navy — Oceana
Johnna Levins — Little Creek
Barbette Lowndes — San Diego
Kristin Perry — Guam
Doni Pflohm — Camp Lejeune
Sharon Shelton — North Island
Rosemary Sullivan — North Island
Lauren Tella — Guam
Becky Timpa — Yokosuka

MERITORIOUS SERVICE AWARD
The Society’s highest volunteer service award, it recognizes outstanding service and unusual achievement of significant benefit to the Society
Catina Nesheim — Kings Bay

PRESIDENTIAL CERTIFICATE OF COMMENDATION
Acknowledges exceptional volunteer service to the Society
Brooke Albright — North Island
Paula Anderson — Bangor
HM1(SW/AW/IW) Monique Baskins, USN — Gulfport
Margaret Becker — Guam
Barry Bolger — San Diego
Stacy Bosco — Yokosuka
Kelly Broderick — Corpus Christi
Kassie Burnett — Pensacola
Evaelyn Carrion — Camp Lejeune
Gunnar Dulle — Rota
Cassandra Eleen — Camp Lejeune
Curt Fick — Whidbey Island
ACC(AW/SW/IW) Milford Ford, USN — Patuxent River
Ray Forehand — Little Creek
Marjorie Fox — Little Creek
Kristine Gibbons — San Antonio
Kristie Gibson — Rota
Barbara Graham — San Antonio
Allison Guard — Camp Pendleton South
Ramona Halecker — Rota
Amanda Hanschen — Fort Worth
Teresa Hawkins — San Antonio
Dory Heesch — Little Creek
Meredith Lockhart — Rota
Tara Lyles — Lemoore
Cheryl Milca — Pensacola
Paul Morgan — Yokosuka
Carol Morgan — Yokosuka
Amy Mosman — Norfolk
ETC(EXW/IW/SW/AW) Michael Nielsen, USN — Guam
Jamie Parrish — Bangor
Adam Payne — Rota
Victoria Pruitt — Kings Bay
Mila Raganit — Little Creek
Morgan Rech kemmer — Little Creek
Jeanie Rogers — Rota
Maria Schlichtholz — Mayport
Jenny Scott — Camp Pendleton South
Shirley Searles — San Diego
Stephanie Shanahan — San Antonio
ABHC(AW/SW/IW) Christopher Shay, USN — Guam
Amanda Sinden — Sigonella
Dawn Spies — Lemoore
Patricia Spitzer — Fallon
Marian Stewart — Sigonella
Sarah Tallini-Stopchick — Rota
Francisca Ullman — Kings Bay
Ann Wilde — Patuxent River
Maria Williams — Little Creek
MS. CHIZUKO IKEDA

On behalf of the Board of Directors of the Navy-Marine Corps Relief Society, it gives me great pleasure to commend Chizuko Ikeda as the twenty-fifth recipient of the Mrs. Grace Glenwood Higginson Lifetime Achievement Award. This prestigious distinction recognizes Ms. Ikeda’s 10,400 hours of selfless devotion to Sailors, Marines, and their families. Since embarking on her volunteer career at Sasebo, Japan, in 1999, she has assumed responsibilities for a variety of assignments including Client Services Assistant (CSA), Client Services Assistant Lead, Budget for Baby® Blanket Maker and Junior Sea Bag Coordinator, Translator, and Team Support Contributor. As CSA, Ms. Ikeda has processed hundreds of Quick Assist Loans (QALs) to assist those in their greatest moments of need. A prolific crocheter, she has handcrafted 23 blankets for expecting families. Ms. Ikeda’s language skills and experience have also benefited the Society immeasurably in her role as Translator – a role which has encouraged a close and respectful relationship with the local community. With celebrated professionalism, superior commitment, and steadfast attention to detail, she has been a natural choice as Team Support Contributor. Throughout her exceptional career, Ms. Ikeda has offered diligent guidance of clients through the QAL process, greeted each in a warm and engaging manner, and ensured all areas under her supervision were completed to the highest possible standard. She has welcomed new volunteers with warmth and humor, imparted useful advice on the traditions of the Japanese culture, and acted as an ambassador for her country. In every instance, she has demonstrated a deep seated desire to help and has made an endearing and positive impact on volunteers, staff, and service members. The longest serving volunteer in the office, Ms. Ikeda has been an invaluable resource to Directors, Chairs of Volunteers, and Program Leads – providing each with corporate knowledge of the Society in Sasebo. She routinely performs beyond expectations, maintains a record of dedicated and enthusiastic service, and is undoubtedly one of the Society’s most treasured volunteers. It is in grateful acknowledgment of her unparalleled loyalty, extraordinary faithfulness, and astonishing allegiance to the men and women of the naval services that we honor Ms. Ikeda with the Mrs. Grace Glenwood Higginson Lifetime Achievement Award.
MRS. MACHERE “RENE” RETTERER

On behalf of the Board of Directors of the Navy-Marine Corps Relief Society, it gives me great pleasure to commend MaChere “Rene” Retterer as the 25th recipient of the Mrs. Grace Glenwood Higginson Lifetime Achievement Award. This prestigious distinction recognizes Mrs. Retterer and her outstanding devotion of nearly 6,500 hours of selfless assistance to Sailors, Marines, and their families. Beginning her NMCRS career at Little Creek, Virginia, in December 2000, she has embraced assignment as Client Services Assistant (CSA), CSA lead, and Team Support Contributor. In each position, Mrs. Retterer has witnessed vast changes to operations during the nearly 20 ensuing years: checks and case notes that were once handwritten are now printed and processed electronically, and rooms that were once full of files have been reduced to a single drawer of financial assistance and allotment registration forms (FAARs). She greets clients with a reassuring smile and a diligence to complete the check-in process with proficiency and accuracy. Furthermore, Mrs. Retterer manages Quick Assist Loans (QALs) with expert care, processing more than 1,200 loans in excess of $600,000. In her capacity as CSA lead, she organizes the front desk, manages the CSA schedule, mentors new CSAs, and informs her team of changes and updates to policy – and in every instance exhibits patience and kindness. Mrs. Retterer is willing to assist in any administrative task that aids in office efficiency and supports her teammates. An example of grace and humility to all, she is the embodiment of the volunteer spirit. In grateful acknowledgment of her unparalleled loyalty, extraordinary faithfulness, and astonishing allegiance to the men and women of the naval services, we honor Mrs. Retterer with the Mrs. Grace Glenwood Higginson Lifetime Achievement Award.
LIFETIME ACHIEVEMENT AWARD

COLONEL WALT LAWSON, U.S. MARINE CORPS (RETIRED)

On behalf of the Board of Directors of the Navy-Marine Corps Relief Society, it gives me great pleasure to commend Colonel Walt Lawson, U.S. Marine Corps (Retired) as the 27th recipient of the Mrs. Grace Glenwood Higginson Lifetime Achievement Award. Colonel Lawson joined the Navy-Marine Corps Relief Society volunteer family in June 2002, and during these 18 ensuing years, he has devoted professional acumen, faithful benevolence, impassioned leadership, and more than 3,600 hours as a caseworker and Chair of Volunteers. In his caseworker role, he has provided over 800 service members and their families with fiscal counseling, resource guidance, and assistance in the amount of $433,000. Colonel Lawson has served an average of 45 clients and 195 hours each year, and vividly recalls the specifics of many budget sessions that included support for groceries, car repairs, emergency travel, and rent payments. As Chair of Volunteers, he has exemplified the Society's mission and vision. He has endeavored to understand volunteers' goals and partnered with each team member to implement these objectives. Colonel Lawson has demonstrated humility, led by example, and graciously sacrificed for the greater good of NMCRS Camp Pendleton North – a true servant leader. With a proficiency for enlisting new team members, he has also been an advocate for the Society, personally advancing the volunteer volume by 20% in 2018-2019. A staunch ambassador, Colonel Lawson has carried his pride in the Marine Corps and the Relief Society internationally, and has even received recognition from the embassy in London for his commitment to service over self. When asked about his loyalty to the Society and the community, he says, “I just want to pay back the Marine Corps for all it gave me.” It is a true honor to present Colonel Lawson with the Mrs. Grace Glenwood Higginson Lifetime Achievement Award as recognition for nearly two decades of allegiance to the wellbeing of service members, their families, and Society volunteers.
“THE SOCIETY REALLY CARED ABOUT ME AS A PERSON AND WHAT I WAS GOING THROUGH. THEY DIDN’T JUST GO THROUGH THE MOTIONS. THEY REALLY CARED. AND I’LL ALWAYS BE THANKFUL FOR THAT.”

QUARTERMASTER MARVIN AUGUSTIN
The Clarence Dillon Society recognizes individuals who have named the Navy-Marine Corps Relief Society as a beneficiary of their estate. Currently 275 members strong, enrollment in this honorary society is simply a matter of advising the Society that you have created an estate gift such as a bequest intention or a charitable trust, or have designated the Society as a beneficiary of a retirement plan or life insurance policy. Donors can also establish a charitable gift annuity with the Society and receive annual payments for life; upon their death, the remainder of the annuity is put to work serving Sailors, Marines and their families.

Legacy gifts are vitally important to the long-term viability of the Navy-Marine Corps Relief Society and assure that future demands for financial assistance from active duty and retired Navy and Marine Corps service members can be met. We are deeply grateful for the thoughtful future generosity of these members.

CLARENCE DILLON SOCIETY

In 1942, Clarence Dillon was appointed to lead a fundraising campaign to meet the Society’s expanding needs created by America’s entry into World War II.

CUMULATIVE LIST OF ACTIVE MEMBERS

CAPT Rudolph Abel, Jr., USN (Ret)
Donald and Solveig Aldrich
Anonymous (22)
Mr. Edward L. Anderson
SCPO Richard M. Anderson, USN (Ret)
Mr. Larry Andes
CDR Peter Angelina, USN (Ret) and Jan Angelina
SCPO Lee S. Armstrong, USN (Ret)
CPO Mitchell O. Barker, USN (Ret)
CDR Russell W. Barnhill, USN (Ret)
CAPT Walter E. Beam, MSC, USN (Ret)
Mr. and Mrs. William W. Bennett, USN (Ret)
LCDR Albert Betancourt, USN (Ret)
Mr. and Mrs. Richard Bisetti
ATCS Curt D. Block, USN (Ret)
Mr. and Mrs. Malcolm Blundell in memory of CAPT Peveril Blundell, USN
Robert E. Brice, USMC (Ret) in memory of HMCS Robert Lee Brice, USN
Mr. Doug Bronson
Chaplain Benedict J. Brown, USN (Ret)
VADM Nancy Brown, USN (Ret) and LtCol Peter M. Hesser, USMC (Ret)
Col William Brown, USMCR (Ret)

Ms. Sara Butko
SCPO Robert D. Carson, USN (Ret)
Chief David Casey, USN (Ret)
GSCM Michael A. Cleesattel, USN (Ret)
Mr. Brian D. Connelly
Col Wade H. Cooper, USMC (Ret) and Dr. Mary Gendernalik-Cooper
LCDR* and Mrs. Glenn R. Coulter, USN (Ret)
Ms. Susan Crawford
CAPT Russell W. Crooks, Jr., USN (Ret)
Ryan T. Currie
Ms. Catherine Fay Dahlstrom in memory of Lawrence J. Fay, Jr., USN
CPO Byron Dahmer, USN (Ret)
GySgt Willard L. Dale, USMC (Ret)
CDR and Mrs. James R. Dase, USN (Ret)
VADM and Mrs. George Wilmot Davis, USN (Ret)
CAPT Joseph Lee DeGuise, USMC (Ret) in memory of Joseph Frank DeGuise, USMM 1917-1921
Mr. Floyd Dean
CAPT John H. Deasy, SC, USN (Ret)
Mrs. K.L. “Duck” Drake
LCDR Frank W. Duesi, USN (Ret)
PO1 Kerry R. Dunn, USN (Ret)
SCPO David M. Dutcher, USN (Ret) in memory of his father, Bernal C. Dutcher, Jr., USN
Ms. Joanne Eck in memory of John Eck
LCDR and Mrs. Bruce Edelson, USN (Ret)
CAPT Roger E. Ekman, USN (Ret)
PO1 Betty J. Ellis, USN (Ret)
PO1 Henry Eymann, USN (Ret)
Mrs. Barbara A. Fagan
CAPT Gregory F. Fischer, USN (Ret)
Mr. Mike Foley
CDR Linda M. Frazier, USN (Ret)
Mrs. Donna G. Fredricksen in memory of LCDR Robert A. Fredricksen USN
Charles and Karen Fredrickson
MCPO Manfred Fritsche USN (Ret)
MSgt Thomas A. Gafford, USMC (Ret) and Margaret Ann Barham
PO1 Jose C. Garcia, USN (Ret)
PO2 Reynaldo Garcia, Jr., USN (Ret)
Mr. and Mrs. Bruce Georgeff, USN (Ret)
Mr. and Mrs. Joseph Georgeff, USN (Ret)
PO1 Francis D. Gonterman, USN (Ret)
LCDR W. Duane Goodlett, USN (Ret)
HMC Willard D. Gubbins, USN (Ret)
Dr. and Mrs. Daniel Gubin
CDR Steven A. Guzauskis, USNR (Ret)
CAPT and Mrs. Peter F. Haier, USN (Ret)
MCPO Robert E. Hamell, USN (Ret)
MSgt Ronald P. Hansen, USMC (Ret)
CAPT and Mrs. Michael T. Hanst, USN (Ret)
Mr. Evan C. Harden
Mrs. Paula B. Hargrave in loving memory of CDR Paul E. Hargrave, USN
Mr. Eric Harris
Mr. and Mrs. Thomas Harris
AEC William and Ruth Hart, USN (Ret)
Eda Mae G. Hatch in memory of William Lee Hatch
MGySgt Derek L Hayes USMC (Ret) and Ms. Barbara M Perry
Mr. Robert F. Hellmers in memory of his father, Frederick Matthew Hellmers, USN
MCPO and Mrs. Robert Henshaw, USN (Ret)
MCPO Joseph H. Hill, USN (Ret) in memory of Nancy P. Hill
LT John G. Hines, Jr., USN (Ret)
Mrs. Eileen A. Hintzen in memory of AOC Richard F. Hintzen, USN
CAPT Margaret Holder, USN (Ret) and CDR Robert D. Finney, USN (Ret)

CPO Bert L. Horwitz, USN (Ret)
LT Raymond E. Hughes, USN (Ret)
Mr. Christopher William Ince, Jr.
CDR John H. Irons, SC, USN (Ret)
SN Henri James, USN (Ret)

CDR and Mrs. Kenneth W. Johnson, USN (Ret)

PO1 Paul Kahanaoi, USN (Ret)
MM2 (DV/SW) Robert T. Kelly, Jr., USN (Ret)
PO1 Paul Kahanaoi, USN (Ret)

USN (Ret) in memory of his brother, Stephen E. Kelly

Mr. Eugene Kendall
Ms. Eileen Graydon Ketchum
PO1 Richard Kiroy, USN (Ret)

in memory of my years as a Marine

Mr. and Mrs. Richard Novak
SgtMaj Emery R. Naboni, USN (Ret)

CAPT Edward L. Morgan, USN (Ret)
Ms. Brittany M. Moser

CAPT Dale H. Moses, USN (Ret)
DKC James A. Mosher, USN (Ret)

COL William D. Garner, PhD., USAF (Ret) and CDR Evelyn L. Moly, USN (Ret)

SCPO Thomas L. Murray, USN (Ret) in memory of Frank and Phyllis Murray

SgtMaj Emery R. Naboni, USN (Ret)

Ms. Elizabeth Nicholson
CPO Gary W. Nickelson, USN (Ret)

CDR Arthur E. Norton, USN (Ret)
CDR Terry L. Norton, JAGC, USN (Ret)

Mr. and Mrs. Richard Novak
MCPO John D. O’Connell, USN (Ret)

LtCol James E. Page, USMC (Ret)
Norman W. and Diane Pasheley in memory of my years as a Marine

Maj Frederick D. Patterson, USMC (Ret)
LT Peter Pehl II, USN (Ret)
in memory of CWO Thomas Leroy Pehl

CPO William R. Pehl, USN (Ret)
LT1 Alexander Pemberton III, USN (Ret)

MGrGt Derek Hayes USMC (Ret) and Mrs. Barbara M. Perry

FMCM Gaines M. Perryman, USN (Ret)
PO2 Paul S. Philbrick, USN (Ret)
LCDR Louis Piha, USN (Ret)
Msgt Jeffrey C. Polite, USMC (Ret)

LT Gilbert Portillo, USN (Ret)
SCPO and Mrs. Timothy W. Powers, USN (Ret)

CAPT and Mrs. Mark G. Prestero, USN (Ret)
CPO Ernest R. Price, USN (Ret)
Ms. Katelin A. Price
Mr. and Mrs. Richard S. Krolak, USMC (Ret)
Mr. and Mrs. Jack Walsh

Ms. Helga Risor

CAPT Lee C. Miles, USN (Ret)
Mr. David M. Minter

PO1 Irving A. Roberts, USN (Ret)

CPO Norm Robbins, USN (Ret) and Mrs. Laurie Robbins

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Navy-Marine Corps Relief Society is grateful to be the beneficiary of the proceeds raised by the Navy-Marine Corps Ball Committee. While the 2020 Ball was canceled, due to the COVID-19 pandemic, many funders sustained their support for the event. The Society thanks them for their generous commitment to serving Sea Service members and their families.

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